

2012

DEVELOPMENT ACTIVITY REPORT



DEMOGRAPHICS

Population, housing, and economic statistics for Frisco as of Jan 1, 2013

FORECASTING

Population and FISD enrollment history and projections

RECENT DEVELOPMENT

Approved projects, site plans, final plats, and a 2012 Growth Profile with summary data by county and quadrant





www.FriscoTexas.gov

DEVELOPMENT SERVICES DEPARTMENT

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ACRONYMS

To save space, this report uses a variety of acronyms. Frequently utilized acronyms are shown below.

GENERAL / PROCESSES

LI = Lot Inventory

PL = Pipeline

MTM = Month-to-Month

YTY = Year-to-Year

CO = Certificate of Occupancy

HU = Housing Unit

HH = Households (Occupied HU's)

SF = Single-Family

MF = Multi-Family

MXD = Mixed-Use Residential

QUAD = Quadrant

ROW = Right-of-Way

PERMITS

SNEW = New SF

SADD = SF Addition

SAIT = SF Remodel

MNEW = New MF or MXD

CNEW = New Commercial Building

CADD = Commerical Addition

CALT = Commercial Remodel

PROJECT RELATED

A = Annexation

AP = Amended Plat

CA = Comp Plan Amendment

CP = Conveyance Plat

CS = Construction Set

FP = Final Plat

PD = Planned Development

PP = Preliminary Plat

PSP = Preliminary Site Plan

PSPCP = Prelim Site Plan Conveyance Plat

PSPRP = Prelim Site Plan Replat

RP = Replat

SA = Subdivison Ordinance

Amendment

SCSP = Substantially Conforming

Site Plan

SP = Site Plan

SPCP = Site Plan Conveyance Plat

SPFP = Site Plan Final Plat

SPRP = Site Plan Replat

SUP = Specific Use Permit

TA = Thoroughfare Plan

Amendment

Z = Rezone or PD Amendment

ZA = Zoning Ordinance Amendment

JANUARY 30, 2013

COVER IMAGES

Top: Forest Park Medical Center, completed in 2012;

Middle: AMLI at the Ballpark, Ph 1, under construction in 2012 with units released for

occupancy starting in Jan 2013;

Bottom: *Pizzeria Testa*, a restaurant in Frisco Square that opened in 2012.



ABOUT FRISCO

risco, Texas, is one of the fastest growing cities in America, capitalizing on it's strategic location on the Dallas North Tollway corridor with easy access to amenities and a large consumer market.

risco is one of the nation's brightest spots for development. The DFW region has over 5.7 million people, and more than 40 million people within a 600-mile radius of the Metroplex.

risco has remained one of the fastest growing cities in the country for more than a decade. In 2000, the City's population stood at 34,000 - but as of January 1, 2013 is estimated at 129,590, and is expected to reach 280,000 when built out. To meet the needs of a growing population, Frisco has a wide variety of neighborhoods and housing types for different generations and lifestyles.

Guided by the City's Comprehensive Plan, the formula for managing and accommodating growth is working. Measurable results include a low tax rate and strong permit activity, with more than 11,200 new single family and 400 new commercial permits issued since January 1, 2006.

The Development Activity Report is an annual publication of the Frisco Development Services Department, presenting a summary of zoning and development related activities, including population growth, development, and amendments to the Zoning Ordinance.

This report provides details on project approvals from 2012, but also discusses submittals and projections.

Project information and status updates for development projects listed in this report can be found on the city web site at https://eTrakIT.FriscoTexas.gov or via email to Development Services at ProjectInfo@FriscoTexas.gov.

or more information on development activity in Frisco, contact the Development Services Department at 972-292-5300.



CITY MANAGER'S OFFICE

GEORGE PUREFOY, City Manager
HENRY HILL, Deputy City Manager
NELL LANGE, Assistant City Manager
RON PATTERSON, Assistant City Manager

CITY COUNCIL

MAHER MASO, Mayor

JEFF CHENEY, Mayor Pro Tem

SCOTT JOHNSON, Deputy Mayor Pro Tem

BOB ALLEN

JOHN KEATING

TIM NELSON

WILL SOWELL

Pat Fallon, (Former Mayor Pro Tem)

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WILL RUSSELL, Vice-Chair

BILL WOODARD, Secretary

RICK WILLIAMSON

BRYAN DODSON

ROBERT ROBERTI

KEVIN HODES

Clint Richardson, (Former Commissioner)

John Hamilton, (Former Vice-Chair)

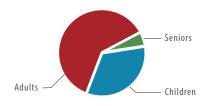
FRISCO FACTS

The data shown below provides a quick "at-a-glance" version of the most commonly requested statistics for Frisco as of January 1, 2013. For more information on this or any demographic data, contact 972-292-5357.

POPULATION

Total Population:	129,590
Males:	49%
Females:	51%
Median Age:	34
Children:	33.3%
Under 5	9.6%
5 - 17	23.7%
Adults (18 - 64):	61.3%
Seniors (65+):	5.4%
Population w/ Disability:	4.5%
Seniors w/ Disability:	26.4%

POPULATION BY AGE GROUPS



Minority Population:	32.8%
White Alone:	67.2%
Black Alone:	7.8%
Asian Alone:	9.9%
Hispanic (Any Race):	12.1%
Other:	3.0%

HOUSING

Total Housing Units:	46,377
SF:	82.8%
MF or MXD:	16.6%
Other:	0.6%

HOUSING UNIT TYPES Single-Family Multi-Family Mixed-Use Other

Tenure Type:	
Owner Units:	74.2%
Rental Units:	25.0%
Other (Seasonal, etc):	0.8%
Vacancy Rate:	4.4%
Total Households (HH):	44,331
Married Couple HH:	67.0%
w/ children	42.5%
w/o children	24.5%
Single Person HH:	17.5%
Other Households:	15.5%
HHs w/ Senior(s):	11.3%
HHs w/ Child(ren):	51.7%
Single Parent HHs:	12.6%

ECONOMY

Median HH Income:	\$106,232
Workforce Estimate:	64,010
Educational Attainment:	
High-School / GED:	97.3%
Bachelor's or greater:	62.1%
Unemployment Rate:	4.7%
Top Occupations:	
Mgmt, Science, Bus:	54.5%
Sales & Office:	27.0%
Service:	11.4%
Avg Commute (minutes):	27.0
Method of Commute:	
Drive Alone:	81.0%
Carpool:	7.1%
Public Transit:	< 0.3%
Work at Home:	10.0%
Median SF Appraisal:	\$287,433
Median Monthly Mortgage:	\$2,133
Median Monthly Rent:	\$1,244
Housing Burden (>30% Inco	me)
Homeowner	24.3%
Renter	42.8%
Poverty Rate:	4.5%
Families:	4.0%
Children:	5.1%
Children:	

SOURCES: US CENSUS BUREAU, TEXAS WORKFORCE COMMISSION, DENTON AND COLLIN COUNTIES, NCTCOG, AND THE CITY OF FRISCO

2.93

3.35

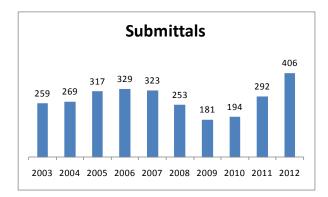
Average HH Size:

Average Family Size:

2012 DEVELOPMENT OVERVIEW

PROJECT ACTIVITY IN 2012

Submittals continued to increase in 2012, up from 292 in 2011 to 406 in 2012. The chart below shows the submittal activity for the past 10 years, with 2012 the highest year for submittals.



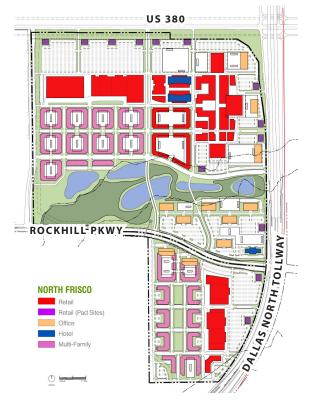
PROJE	CT	ТҮРЕ	SUBMITTALS
Α	-	Annexation	5
AP	-	Amending Plat	21
CA	-	Comprehensive Plan Amendment	1
CP	-	Conveyance Plat	11
CS	-	Construction Set	37
DA	-	Development Agreement	3
FP	-	Final Plat	37
PP	-	Preliminary Plat	50
PSP	-	Preliminary Site Plan	12
PSPCP	-	Preliminary Site Plan Conveyance Pl	at 16
PSPRP	-	Preliminary Site Plan Replat	2
RP	-	Replat	6
SCSP	-	Substantially Conforming Site Pla	n 50
SP	-	Site Plan	21
SPFP	-	Site Plan Final Plat	65
SPRP	-	Site Plan Replat	14
SUP	-	Specific Use Permit	24
TA	-	Thoroughfare Plan Amendment	1
Z	-	Zoning Change	28
ZA	-	Zoning Ordinance Amendment	2
GRAND	TO	DTAL	406

PROJECTS OF NOTE

S ome of the larger projects that were submitted in 2012 include the Richwoods and Phillips Creek Ranch subdivisions and the Grand Park Canal District Rezoning. North Frisco (Forest City) received it's final zoning approvals in 2012.



Grand Park Canal Project, north side of Diamond Point, west of Legacy.



North Frisco (Forest City) at the southwest corner of the Dallas North Tollway and US 380.

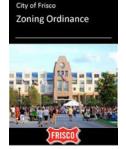
ORDINANCE UPDATES

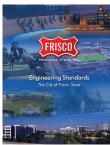
APPROVED IN 2012

PROJECT DESCRIPTION ZA12-0002 ZONING ORDINANCE AMENDMENT - ALCOHOL SALES Amending Subsections 3.02 (Use Chart) and 7.01 (Definitions), regarding the sale of alcoholic beverages for off-premise consumption. This amendment updates definitions, deletes Package Sales and adds Alcoholic Beverage Sales, and the conditional development standards for R, OTC, H, C-1, and C-2 zoning districts. SA11-0001 SUBDIVISION ORDINANCE AMENDMENT Amending the Subdivision Ordinance to incorporate the new Engineering Standards.

incorporated as an Appendix to the Subdivision Ordinance.

This project was managed by the Engineering Services Department, but required Public Hearings by the Planning & Zoning Commission and City Council. The standards were



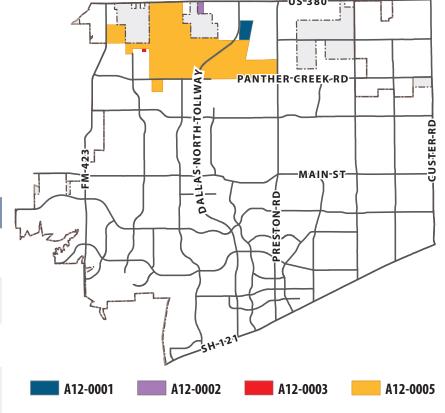


ANNEXATIONS

The City expanded it's boundaries by approximately 2,930± acres in 2012 through the approval of four voluntary annexations. The annexation process brings the properties into the City with a zoning of Agricultural (AG); future development will typically require rezoning approval.

APPROVED IN 2012

PROJECT	DESCRIPTION
A12-0001	PROSPER UNITED METHODIST TRACT 97.5± acres
A12-0002	FOREST CITY / 380 PARTNERS 33.0± acres
A12-0003	FRISCO DEVELOPMENT CORPORATION 5.0± acres
A12-0005	BERT FIELDS TRACT 2,807.0± acres

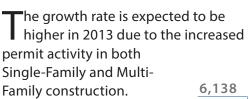


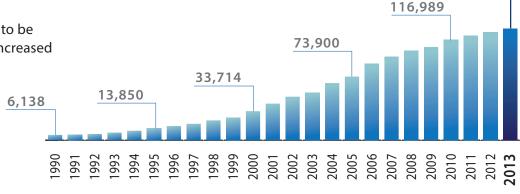
POPULATION GROWTH & PROJECTIONS

POPULATION GROWTH

s of January 1, 2013, the population of Frisco is estimated at 129,590, an annual increase of more than 4,000 residents. The annual growth rate in 2012, at 3.3%, was up slightly from 3.0% in 2011.

rojects under construction as of January 1, 2013, are estimated to increase the population by over 6,000.

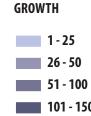




129,590

DISTRIBUTION OF NEW POPULATION

Population growth occurred in all quadrants in 2012, with the most residential building completions occurring in the southwest and northeast quadrants.

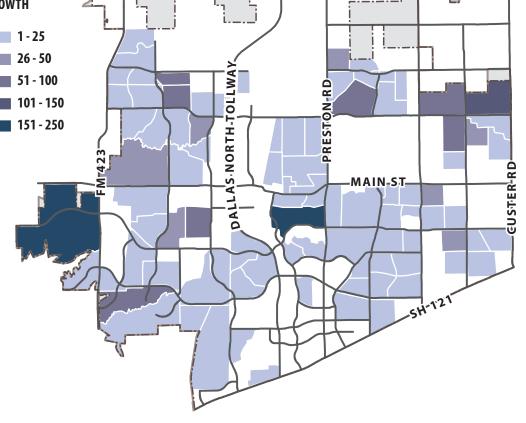


POPULATION

2012 Residential **Completions**

QUAD	SNEW	MNEW
NE	426	0
SE	83	0
SW	436	241
NW	279	0
TOTAL	1,224	241

SNEW = NEW Single-Family MNEW = NEW Multi-Family or Mixed-Use Residential

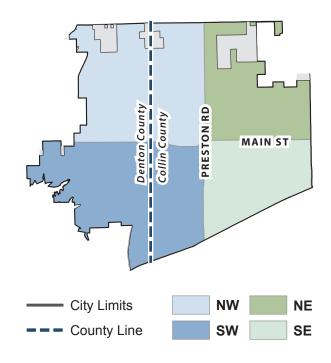


US-380

2012 GROWTH PROFILE

POPULATION	129,590 AS OF JAN 1,2013
JAN 1, 2012:	125,500
ANNUAL GROWTH:	4,090 3.3%

HOUSING UNITS	46,377	AS OF JAN 1, 2013
JAN 1, 2012:	44,914	
ANNUAL GROWTH:	1,463	3.3%
EXISTING UNITS BY TYPE:		
Single-Family Units:	38,396	82.7%
Multi-Family Units:	6,386	13.8%
Mixed-Use Residential Units:	1,324	2.9%
Other:	271	0.6%



DISTRIBUTION

BY QUADRANT	NE	SE	SW	NW
SNEW PERMITS COMPLETED	426 34.8%	279 22.8%	83 6.8%	436 35.6%
Average Permit Value	\$273,229	\$289,121	\$236,199	\$280,369
MNEW PERMITS ISSUED (UNITS)	0	0	1,071 72.3%	410 27.7%
AS OF JAN 1, 2013: Total Housing Units:	5,456 11.8%	12,727 27.4%	17,430 37.6%	10,764 23.2%
Total Population:	15,938 12.3%	36,352 28.1%	45,481 35.1%	31,819 24.6%

BY COUNTY	COLLIN	DENTON	TOTAL
SNEW PERMITS COMPLETED	534 43.6%	690 56.4%	1,224
Average Permit Value	\$279,602	\$251,044	\$264,564
MNEW PERMITS ISSUED (UNITS)	882 59.6%	599 40.4%	1,481
AS OF JAN 1, 2013:			
Total Housing Units:	29,338 63.3%	17,039 36.7%	46,377
Total Population:	79,592 61.4%	49,998 38.6%	129,590

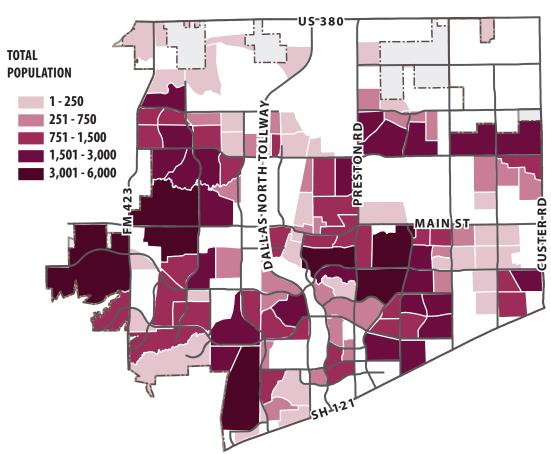
NOTES

- **A.** Population and Housing Units totals based on Certificate of Occupancies (COs = permit completions), Annexations, and Demolitions.
- **B.** New Single-Family is the number of SNEW COs only, and does not reflect permits issued or other housing unit types.
- **C.** Totals are estimates and are subject to changes.
- **D.** Percentages may not equal 100% due to rounding.
- **E.** Values are based on permit estimates (construction only).

POPULATION DISTRIBUTION

The population of Frisco is weighted towards the southwest quadrant of the City, with the least amount in the northeast quadrant (see page 8 for total housing units and population distribution by quadrant).

or future growth areas, refer to the Lot Inventory and Pipeline information and on pages 12 & 13.



BUILDOUT PROJECTION MODEL

The City has developed a three-tiered population projection model to estimate when Build-Out may occur, based upon the 2006 Comprehensive Plan estimates of total population and housing unit capacity.

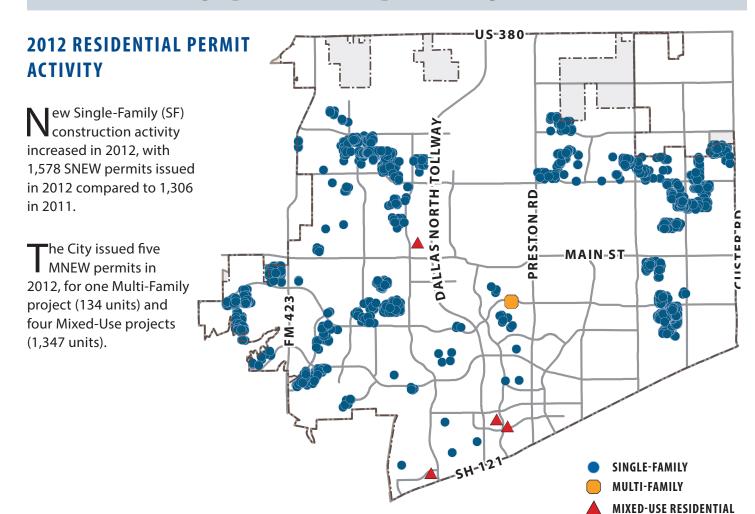
combined with recent activity data and the Lot Inventory and Pipeline data shown in this report, the Build-Out Model can be used to estimate a timeline of when the City will transition from a growth paradigm to an infill and maintenance paradigm.

KEY FACTS:

- Frisco's annual growth rate from Jan 2012 Jan 2013 is 3.3%; the compound annual growth rate for the past 5 years is 4.6%. (The City has not had a doubledigit annual growth rate since 2006.)
- Projects in the Pipeline are expected to increase the population to over 160,000 by 2020. NOTE: The Pipeline does not include future phases of current subdivisions that have not yet submitted for preliminary plat approval (such as most of Phillips Creek Ranch).

BUILD-OUT YEAR BY ANNUAL GROWTH RATE							
Year	3%	5%	7%				
2015	137,400	142,700	148,150				
2020	159,000	181,750	207,200				
2025	184,100	231,550	280,000				
2030	213,200	280,000	(in 2024)				
2035	246,950	(in 2029)					
2040	280,000						

RESIDENTIAL DEVELOPMENT



PERMIT HISTORY

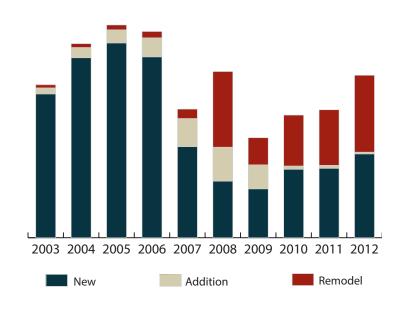
YEAR	SNEW	SADD	SALT	TOTAL
2008	1,063	643	1,426	3,132
2009	922	454	511	1,887
2010	1,284	63	967	2,314
2011	1,306	60	1,046	2,412
2012	1,578	35	1,449	3,062

YEAR	MNEW UNITS
2008	1,063
2009	922
2010	0
2011	576
2012	1,816

SNEW = NEW Single-Family
SADD = Single-Family ADDITION
SALT = Single-Family REMODEL
MNEW = NEW Multi-Family

<u>or</u> Mixed-Use Residential (Shown as Total Units)

SINGLE-FAMILY PERMIT TRENDS



PERMIT ACTIVITY BY NEIGHBORHOOD

Several new neighborhoods began construction in 2012, with a significant percentage of the permits issued coming in the latter half of the year. While Frisco Lakes continues to have high permit volumes, the new Richwoods development had the most permits in 2012.

NEIGHBORHOODS WITH 10 OR MORE HOUSING STARTS IN 2012	QUAD	SNEW ISSUED
RICHWOODS	SE	206
FRISCO LAKES	SW	203
WILLOW BAY	NE	153
STONELAKE ESTATES	NE	97
CHRISTIE RANCH	NW	73
WINDING CREEK ESTATES	NE	68
LONE STAR RANCH (AUSTIN RIDGE)	SW	65
NEWMAN VILLAGE	NW	60
KNOLLS OF FRISCO	NW	52
STONEWATER CROSSING	SW	49
LAWLER PARK NORTH	SE	40
SORANO	NE	35
MIRAMONTE	NE	35
VILLAGE LAKES	SW	35
COBB FARM	NW	34
CYPRESS CREEK	SE	31
DOMINION AT PANTHER CREEK	NE	28
SHADDOCK CREEK ESTATES	NW	26
HIGHLAND RIDGE	SW	26
PEARSON FARMS	SW	25
PHILLIPS CREEK RANCH	SW	22
GRAYHAWK	NW	21
RIDGEVIEW AT PANTHER CREEK	NE	15
THE VILLAGE AT PANTHER CREEK	NE	14
THE SHORES AT WATERSTONE	SW	12
CROWN RIDGE	NE	12
STONE CREEK VILLAGE	SW	12







Richwoods, Lawler Park North & Phillips Creek Ranch are just three of the many subdivisions that broke ground in 2012.

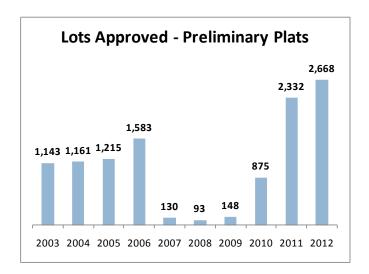
RESIDENTIAL OUTLOOK

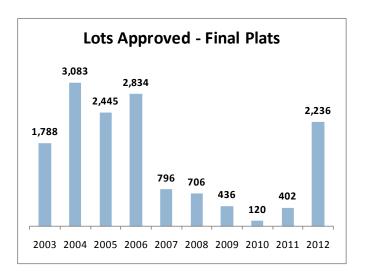
FUTURE SINGLE-FAMILY ACTIVITY

Plat activity increased in 2012, with 3,946 Single-Family lots submitted for platting in 2012, up from 3,088 in 2011.

Plat approvals (see charts below and the following pages) reflect the recent increase in submittals and indicate the industry expects demand, and thus permit activity, to remain high.

Single-Family Plat Approval History





SINGLE-FAMILY LOT INVENTORY

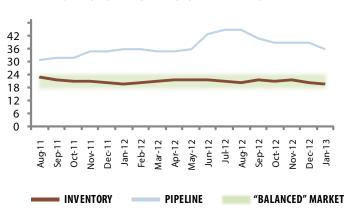
A nother measure of potential future housing permit activity is the Lot Inventory (LI) and Pipeline (PL). The Lot Inventory is a count of single-family residential lots that are permit-ready. The Lot Pipeline is a count of the lots that are in the approval process (formal submittal received).

By dividing the number of lots by the average monthly permits issued (from the previous 12 months), we can estimate the months of inventory. Industry experts consider the market balanced at 24 months of inventory.

LOT INVENTORY (AS OF 1/1/13)	2,515 LOTS 👚
Annual Change of Inventory	+432 ★
MONTHS OF INVENTORY	19 ♣
Average Permits Per Month: 6-Month Avg (July - Dec 2012) 12-Month Avg (Jan - Dec 2012)	132 (SNEW/mo) 154 132

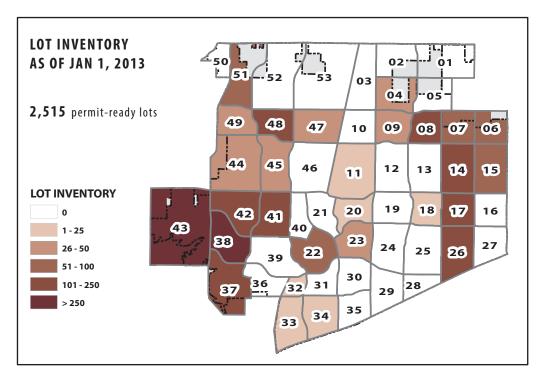
LOT PIPELINE (AS OF 1/1/13)	4,532 LOTS ★
Annual Pipeline Change	+646 ★
MONTHS INVENTORY IN PIPELINE	34 ♣
Stage in Pipeline:	
PP — Preliminary Plat	1,875
CS - Construction Set	2,180
FP - Final Plat	477

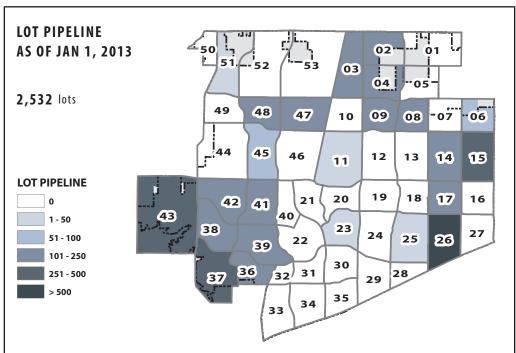
SFLOTS - MONTHS OF INVENTORY



LOT INVENTORY BY NEIGHBORHOOD UNIT

or planning purposes, the City tracks development by several geographic areas, including by County, Quadrant, and Neighborhood Unit. The Neighborhood Units (NU), labeled on the maps below, generally follow major roadways, and allow a quick visual reference for development "hot spots." For Lot Inventory (LI) and Pipeline (PL), this is an indicator of where development is most likely to occur next. Note: On the maps below, the darker the color, the greater the number of lots.





NU	LI	PL
2		197
3		113
4	46	229
6	85	83
7	57	
8	202	238
9	45	159
11	4	25
14	109	216
15	70	404
17	101	225
18	22	
20	14	
22	64	
23	31	15
25		45
26	140	697
32	7	
33	18	
34	16	
36		148
37	161	348
38	304	133
39		129
41	114	151
42	229	158
43	259	430
44	33	
45	28	56
47	27	131
48	225	182
49	42	
51	62	20
TOTAL	2,515	4,532



POPULATION: 15,938 | 12.3%

Annual Growth: 1,267

 HOUSING UNITS:
 5,456
 11.8%

 Annual Growth:
 425
 29.0%

 Avg. Permit Value (SNEW):
 \$269,822

HU TYPE	EXISTING	UC	LI	PL
SF	5,161	206	614	1,454
MF	295	0	N/A	0
MXD	0	0	N/A	0

BELDORADO PKWY

BELDORADO PKWY

COIT-RD

BENDENCE-PKWY

COIT-RD

MAIN-ST

MAIN-ST

MXD = Mixed-Use Residential

SF	NEIGHBORHOODS	DESCRIPTION	LOTS	ZONING	PP	FP
A	CROWN RIDGE	CROWN RIDGE, PH 3A CROWN RIDGE, PH 3B	70 72		PP11-0016 PP11-0016	FP12-0031
B	INDEPENDENCE ESTATES	ZONING & PRELIMINARY PLAT	83	Z11-0021 Z12-0004	PP12-0005	
G	LATERA	LATERA, PH 2 & 3	68		PP11-0021	
D	MIRAMONTE	MIRAMONTE, PH 1B	87		PP12-0015	
(PANTHER CREEK, DOMINION AT	DOMINION AT PANTHER CREEK, PH 4B	27			FP12-0001
•	PANTHER CREEK, RIDGEVIEW AT	RIDGEVIEW AT PANTHER CREEK, PH 1 RIDGEVIEW AT PANTHER CREEK, PH 2 & 3	118 238		PP12-0022	FP12-0018
G	STONELAKE ESTATES	VILLAGES OF STONELAKE ESTATES, PH 2A – 4B VILLAGES OF STONELAKE ESTATES, PH 2A VILLAGES OF STONELAKE ESTATES, PH 5	367 80 37		PP12-0012 PP12-0012 PP12-0004	FP12-0032
(H)	WILLOW BAY	THE ARBORS AT WILLOW BAY SOUTH, PH 2	132			FP12-0002
1	WINSTON PLACE	AMEND PD	192	Z12-0017		



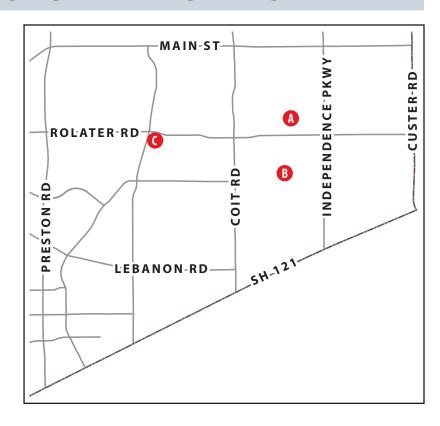
POPULATION: 36,352 | 28.1%

Annual Growth: 248

HOUSING UNITS: 12,727 | 27.4%

Annual Growth: 83 | 5.7% Avg. Permit Value (SNEW): \$257,678

НИ ТҮРЕ	EXISTING	UC	LI	PL
SF	11,238	225	263	967
MF	1,489	0	N/A	0
MXD	0	0	N/A	0



SF	NEIGHBORHOODS	DESCRIPTION		ZONING	PP	FP
A	LAWLER PARK NORTH	LAWLER PARK NORTH	344		PP11-0002	
		THE ARBOR AT LAWLER PARK, PH 1	60			FP12-0020
		THE CROSSING AT LAWLER PARK, PH 1	59			FP12-0019
B	RICHWOODS	RICHW00DS, PH 1 – 11	510		PP11-0017	
					PP12-0009	FP12-0006
		RICHWOODS, PH 1	19			FP12-0010
		RICHWOODS, PH 2	34			FP12-0011
		RICHWOODS, PH 3	34			FP12-0009
		RICHWOODS, PH 4	42			FP12-0016
		RICHWOODS, PH 5	36			FP12-0021
		RICHWOODS, PH 6	73			FP12-0017
		RICHWOODS, PH 7	68			FP12-0026
		RICHWOODS, PH 8	40			
		RICHWOODS, PH 12-14	219		PP12-0010	
		RICHWOODS, PH 15	54		PP12-0011	
		RICHWOODS, PH 16 & 17	122		PP12-0025	
		RICHWOODS, PH 18 & 19	138		PP12-0030	
G	STONEBRYCK MANOR	ZONING & PRELIMINARY PLAT	45	Z12-0012	PP12-0017	

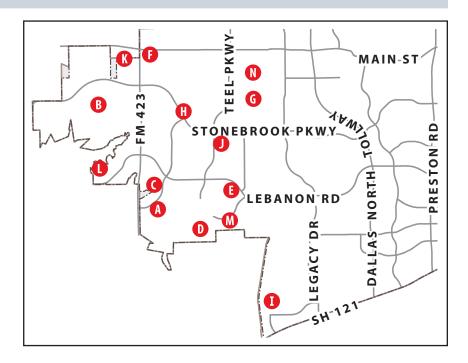


POPULATION:

45,481 | 35.1%

Annual Growth:

1,740



SF	NEIGHBORHOODS	DESCRIPTION	LOTS	ZONING	PP	FP
A	AUSTIN RIDGE	AUSTIN RIDGE AT LONE STAR RANCH, PH 2	75		PP12-0008	
B	FRISCO LAKES	FRISCO LAKES - VILLAGE 4 FRISCO LAKES - VILLAGE 6	110 72		PP12-0026 PP12-0020	FP12-0030
		FRISCO LAKES - VILLAGE 8 FRISCO LAKES - VILLAGE 9	122 89		PP11-0015	FP12-0003
		FRISCO LAKES - VILLAGE 24, PH 2A & 2B FRISCO LAKES - VILLAGE 24, PH 2A	39 23		PP11-0022	FP12-0023
		FRISCO LAKES - VILLAGE 26	87		PP10-0006	
(HIGHLAND RIDGE	HIGHLAND RIDGE, PH 1	64			FP12-0008
0	HILLS OF KINGSWOOD	HILLS OF KINGSWOOD, PH 2A & 2B	111		PP12-0023	
•	KINGSWOOD VILLAGE	KINGSWOOD VILLAGE	148		PP12-0021 PP12-0031	
•	OAKMONT AT FRISCO	OAKMONT AT FRISCO	105		PP12-0007	
G	PARK PLACE ESTATES	PARK PLACE ESTATES, PH 2	53		PP12-0014	
(1)	PHILLIPS CREEK RANCH	PHILLIPS CREEK RANCH, PH 1 PHILLIPS CREEK RANCH, PH 2 PHILLIPS CREEK RANCH, PH 3	109 124 53		PP11-0013 PP11-0014 PP12-0003	FP12-0027 FP12-0028
		SHERIDAN @ PHILLIPS CREEK RANCH WINDROSE @ PHILLIPS CREEK RANCH	314 90		PP11-0007 PP12-0024	FP12-0029
1	STONEBRIAR COUNTRY CLUB ESTATES	PD-62 AMENDMENT	N/A	Z12-0006		
0	STONEBROOK CROSSING	ZONING AND PRELIMINARY PLAT	67	Z12-0008	PP12-0006	
K	STONEWATER CROSSING	STONEWATER CROSSING, PH 2	113			FP12-0005
0	THE SHORES AT WATERSTONE	THE SHORES AT WATERSTONE, PH 2	93		PP11-0010	FP12-0025
M	TWIN CREEKS	TWIN CREEKS	109		PP12-0029	
	VILLAGE LAKES	VILLAGE LAKES, PH 3	85			FP12-0013



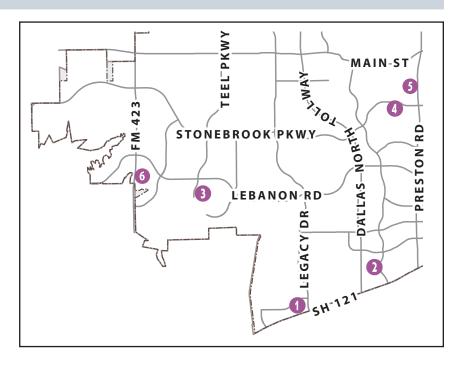
SW QUADRANT

(continued)

HOUSING UNITS: 17,430 | 37.6%

Annual Growth: 675 | 46.1% Avg. Permit Value (SNEW): \$236,199

HU TYPE	EXISTING	UC	ш	PL
SF	11,617	274	1,217	1,584
MF	4,218	134	N/A	660
MXD	1,324	937	N/A	365



MF / MXD PROJECTS	DESCRIPTION	UNITS	PROJECT NUMBER(S)
1 AMALFI @ STONEBRIAR, PH 1		395	SPFP12-0006
2 AMLI @ THE BALLPARK	AMLI @ THE BALLPARK, PH 1 AMLI @ THE BALLPARK, PH 2	335	PSFP11-0006 PSPRP12-0001 SPRP12-0006
3 LEBANON RIDGE	LEBANON RIDGE APARTMENTS, PH 2	308	PSP11-0016
4 NORTH COURT VILLAS		134	SPFP11-0035
5 OLD HICKORY SQUARE		241	SPFP11-0007
6 PHILLIPS CREEK RANCH	AVENUES OF PHILLIPS CREEK RANCH	352	PSP12-0012





Old Hickory Square completed construction in the Fall of 2012; AMLI at the Ballpark (left) and Ablon at Frisco Bridges (right) are both nearing completion. Amalfi and North Court Villas are both under construction.



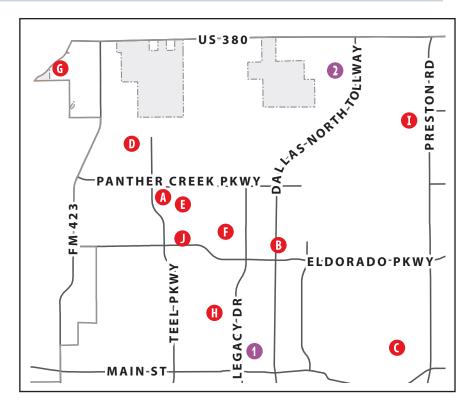
POPULATION: 31,819 | 24.6%

Annual Growth: 835

HOUSING UNITS: 10,764 | 23.2%

Annual Growth: 280 | 19.1% Avg. Permit Value (SNEW): \$281,137

НИ ТҮРЕ	EXISTING	UC	LI	PL
SF	10,380	132	421	527
MF	384	0	N/A	0
MXD	0	0	N/A	410



SF NEIGHBORHOODS	DESCRIPTION	LOTS	ZONING	PP	FP
A CHRISTIE RANCH	CHRISTIE RANCH, PH 2C	58			FP11-0009
B COBB FARM / ELDORADO VILLAGE	PD-166 AMENDMENT	N/A	Z11-0018		
CREEKSIDE VILLAGE	ZONING & PRELIMINARY PLAT	22	Z11-0022	PP12-0002	
D GRAYHAWK	GRAYHAWK, SEC 2, PH 7	20			FP12-0022
B KNOLLS OF FRISCO	KNOLLS OF FRISCO, PH 2B	56			FP12-0004
1 NEWMAN VILLAGE	NEWMAN VILLAGE, PH 2A NEWMAN VILLAGE, PH 2B	74 96	PP12-0016		FP12-0024
G ROCKHILL RESIDENCES	ROCKHILL RESIDENCES	242	Z12-0001		
■ SHADDOCK CREEK ESTATES	SHADDOCK CREEK ESTATES, PH 6B	56	PP12-0013		
1 THE HEIGHTS AT ROCKHILL	ZONING & PRELIMINARY PLAT	113	Z12-0005	PP12-0032	
U VILLAS AT BELLE CREEK	ZONING & PRELIMINARY PLAT	30	Z12-0003	PP12-0032	

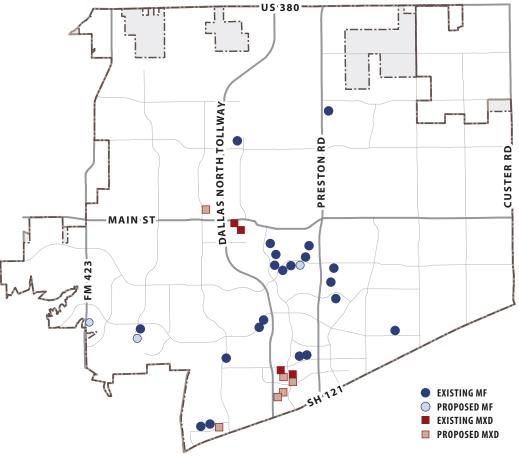
MF / MXD PROJECTS	DESCRIPTION	UNITS	PROJECT N	IUMBER(S)
1 THE EMERSON	THE EMERSON @ FRISCO MARKETCENTER	410	PSP11-0013	SPFP12-0008
● FRISCO NORTH / FOREST CITY	PD-216 AMENDMENT	4,000 MAX	Z11-0020	

MF / MXD RESIDENTIAL UPDATE

MULTI-FAMILY AND MIXED-USE RESIDENTIAL

ne new Multi-Family project opened in 2012, Old Hickory Square, with 241 units. Five projects are currently under construction, with two nearing completion as of Jan 1, 2013.

QUAD	EXISTING UNITS			
	MF	MXD		
NE	295	0		
SE	1,489	0		
SW	4,218	1,324		
NW	384	0		
TOTAL	6,386	1,324		



* NOTE: Map does not show projects with less than 80 units.

PROJECTS IN THE PIPELINE

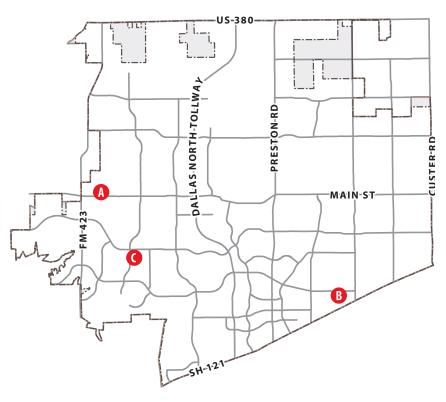
PROJECT NAME	STATUS	QUAD	UNITS	
PROJECT NAME	314103		MF	MXD
ABLON @ FRISCO BRIDGES	Nearing Completion	SW		252
AMALFI @ STONEBRIAR COMMONS, PH 1	Under Construction	SW		395
AMLI @ THE BALLPARK, PH 1	Nearing Completion	SW		335
AMLI @ THE BALLPARK, PH 2	Site Plan Approved	SW		365
AVENUES OF PHILLIPS CREEK RANCH	Preliminary Site Plan Approved	SW	352	
COOL SPRINGS, PH 2	Under Construction	SW		290
LEBANON RIDGE APARTMENTS, PH 2	Preliminary Site Plan Approved	SW	308	
NORTH COURT VILLAS	Under Construction	SW	134	
THE EMERSON @ FRISCO MARKETCENTER	Permit Issued	NW		410
		TOTAL	794	2,047

SENIOR SERVICES & NURSING FACILITIES

risco's Senior population has also been growing, up from 3.6% in 2000 to 5.4% (6,300) in 2010. Following national demographic trends, Frisco will see a growth in this segment of population as the Baby Boomers transition into retirement years.

The City received several applications for new nursing and/or assisted living facilities in 2013. The map to the right and the table below show the 2013 approvals. The additional bed capacity will bring the City's total capacity to 526 assisted living beds and 425 nursing home beds.

PROJECT NAME / NUMBER(S)	BEDS
A MUSTANG CREEK ASSISTED LIVING PSP12-0009	137
B PARAMOUNT FRISCO Assisted Living & Nursing Home SUP12-0016 & PSPCP12-0009	173
G TIMBER RIDGE ASSISTED LIVING SUP12-0002, PSPCP12-0003 & SPFP12-0027	45





East Elevation



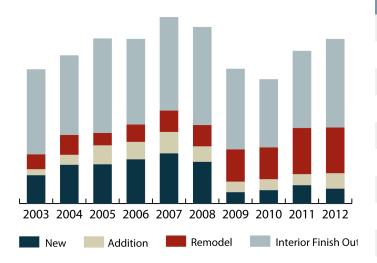
North Elevation - Front

Paramount Frisco, currently under construction, has a capacity for 48 assisted living beds and 125 nursing / convalescent beds.

Mustang Creek and Timber Ridge have assisted living bed capacities of 137 and 45 respectively.

NON-RESIDENTIAL DEVELOPMENT

2012 COMMERCIAL PERMITS



n 2012, the City issued permits for 30 new commercial projects, 178 interior finish outs, 93 alterations, and 31 additions.

ew Construction (CNEW) activity in 2012 had a combined investment value of \$54,483,430. CNEW and CADD (Commercial Additions) increased commercial space a total of 815,653 square feet and 70,777 square feet respectively.

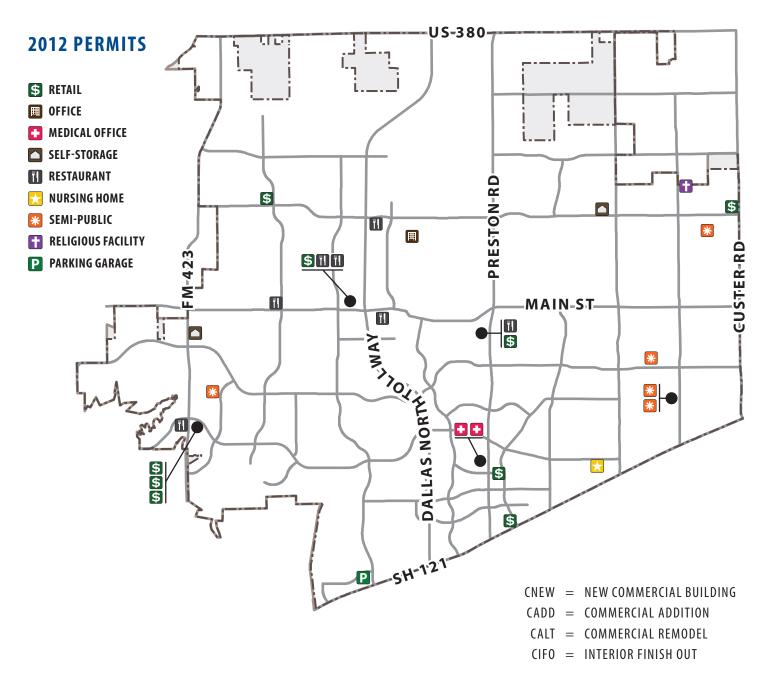
As of the date of publication of this report, the City has a total of 13,972,916 square feet commercial space.

COMMERCIAL SPACE	SQ FT
RETAIL SPACE	9,236,235 66.1%
OFFICE SPACE	4,736,681 33.9%
TOTAL	13,972,916

ommercial projects completed in 2012 include Forest Park Medical Center, the Home 2 Suites by Hilton, and Academy Sports & Outdoors. Also in 2012, the American Railroad Museum began their relocation to Frisco Square.

PERMIT NO.	PROJECT NAME
B11-1643	TOM THUMB
B11-1665	WEST SIDE MARKET, BLDG A
B11-1672	WEST SIDE MARKET, BLDG B
B11-2003	DEL TACO
B11-2358	CHICKEN EXPRESS
B11-2376	VISTA PARK AMENITY CENTER @ PHILLIPS CREEK RANCH
B11-2565	RACE TRAC #612
B11-2769	PIZZERIA TESTA
B11-2847	RACE TRAC #728
B12-0118	PEI WEI AND PIE FIVE PIZZA
B12-0126	CHIPOTLE
B12-0127	MCDONALD'S
B12-0189	NTTA FRISCO OPERATIONS CENTER
B12-0336	CUSTER STAR RETAIL, BLDG A
B12-0355	RICHWOODS, PH 1 - GUARD HOUSE
B12-0414	PARAMOUNT FRISCO ASSISTED LIVING & NURSING HOME
B12-0553	ACADEMY SPORTS & OUTDOORS
B12-0782	HICKORY CENTER @ PRESTON, LOT 7
B12-0801	AMALFI PARKING GARAGE
B12-1001	VILLAGES OF STONELAKE ESTATES AMENITY CENTER
B12-1500	STONEBROOK STORAGE CENTER
B12-1536	MIRAMONTE HIKE & BIKE TRAIL
B12-1541	TACO CABANA
B12-1542	LAWLER PARK AMENITY CENTER
B12-2001	PAT LOBB CHRYSLER DODGE JEEP
B12-2567	RICHWOODS AMENITY CENTER
B12-2692	ETERNITY COMMUNITY CHURCH
B12-2816	ELDORADO SELF STORAGE
B12-3396	FRISCO CORNERS, BLDG 2
B12-3397	FRISCO CORNERS, BLDG 3

2012 COMMERCIAL PERMITS ISSUED



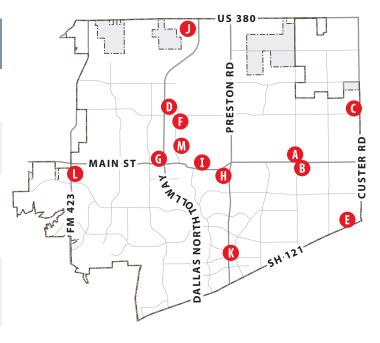
COMMERCIAL PERMITS HISTORY

VEAD	C	NEW	C	ADD	C	ALT	CIFO		TOTAL
YEAR	PERMITS	SQ FT	PERMITS	SQ FT	PERMITS	SQ FT	PERMITS	SQ FT	PERMITS
2008	84	1,201,971	39	2,531,351	39	491,563	194	1,104,852	356
2009	23	533,514	21	397,140	64	570,876	167	899,097	275
2010	27	737,898	22	148,367	66	325,578	138	998,229	253
2011	37	1,032,777	25	55,420	95	631,398	155	790,403	310
2012	30	815,653	31	70,777	92	953,749	178	620,829	331

RETAIL

	PROJECT DESCRIPTION	PROJECT NUMBER(S)
A	BRINKMANN RANCH PD-7 Adjust Zoning Boundaries; Retail, Residential	Z12-0018
B	COIT & MAIN RETAIL Big Box and 3 Retail Buildings	PSPCP12-0014
G	CUSTER STAR SHOPPING CENTER	PSP12-0002 SP12-0006 SPRP12-0002 FP12-0007
D	ELDORADO VILLAGE PD Amendment Restaurants, Gas Station, Office, Retail	Z11-0018 PSPCP11-0011
•	FANNIN TREE FARM	SPFP12-0009
•	FRISCO CENTER BUSINESS PARK Gas Station, Restaurants, Industrial, and Retail	PSP12-0005
G	FRISCO MARKETCENTER Retail/Restaurant Buildings	SPFP11-0030
(1)	HICKORY CENTER AT PRESTON Retail Buildings	SPFP11-0008 SPFP12-0005
1	KIMZEY ADDITION Retail/Office Building	SPFP11-0032
•	NORTH FRISCO / FOREST CITY Retail, Office, Restaurant, Mixed-Use Residential	Z11-0020
K	PRESTMONT CENTER Restaurants, Retail, Big Box: Academy Sports & Outdoors	PSPCP12-0001 SUP12-0001 SPFP12-0009
0	SEC FM 423 & OLD NEWMAN ROAD Automotive, Retail	PSP12-0011
M	SPORTS VILLAGE Hotel, Retail, Medical Office, Restaurant	PSPCP12-0013

Hotel, Retail, Medical Office, Restaurant

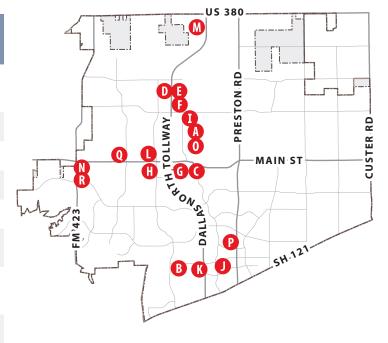




Academy Sports and Outdoors opened in late 2012.

OFFICE

	PROJECT DESCRIPTION	PROJECT NUMBER(S)
A	712 BUSINESS PARK Industrial, Office, Warehouse Buildings	PSPCP12-0002 SP12-0008
B	BAYLOR FRISCO ER EXPANSION	SP12-0007
G	BRUSH OFFICE BUILDING	SP12-0011
D	COBB FARM WEST OFFICES	PSPCP11-0011
(3	COBB HILL OFFICES	PSPCP12-0011
•	ELDORADO VILLAGE Office, Retail, Restaurant	Z11-0018 PSPCP11-0011
G	FOREST PARK MEDICAL CENTER Hospital, Parking Garage, Mixed-Use Building	SPRP10-0009
•	FRISCO AQUATICS CENTER Office, Day Care, Other	Z12-0021
1	FRISCO CENTER BUSINESS PARK Office, Gas Station, Restaurant	PSP12-0005
•	FRISCO URGENT CARE	SPFP11-0021
K	HALL OFFICE PARK, PHASE F & T Office Buildings, Parking Garages, Restaurant	PSP12-0010
0	LEGACY CROSSING Veterinary Clinic and Medical Office Building	SP12-0017
M	NORTH FRISCO - FOREST CITY Retail, Office, Restaurant, Mixed-Use Residential	Z11-0020
N	SEC FM 423 & OLD NEWMAN RD Veterinary Clinic	SPFP12-0036
0	SPORTS VILLAGE Hotel, Retail, Medical Office, Restaurant	PSPCP12-0013
P	STOCKARD DRIVE OFFICE PARK Medical Office	SPFP11-0002
0	TEEL CROSSING OFFICE BUILDING	SPFP12-0017
R	WEST FRISCO OFFICE CENTER	SPFP12-0004 SPFP12-0018

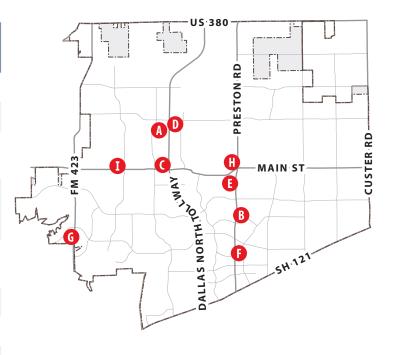




Hall Office Park will break ground on Phase T (shown above) in 2013, with Phase F to follow.

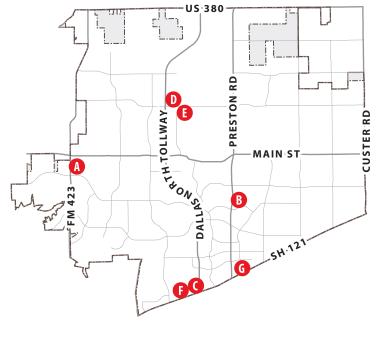
RESTAURANT

PROJECT DES	CRIPTION	PROJECT NUMBER(S)
A BAHAMA BUCKS		SPFP10-0010
B CHICKEN EXPRE	SS	SPFP12-0007
Frisco MarketCent PEI-WEI, PIE FIV	er - /E PIZZA, CHIPOTLE	SPFP08-0025 SPFP11-0030
Frisco Trails - MCDONALD'S, 1	'ACO CABANA, WENDY'S	SPFP11-0012 SPFP11-0019 SPFP12-0019
Hickory Center - DEL-TACO, CHICK	K-FIL-A	SPFP12-0028 SPFP11-0020
1 LA HACIENDA RA	ANCH REVISION	SPFP12-0024
G MCDONALD'S		FP12-0015
H POPEYE'S		SPFP12-0003
Teel Crossing, Ph 2 BRAUMS, CHICK		SPFP11-0001 SPFP12-0025



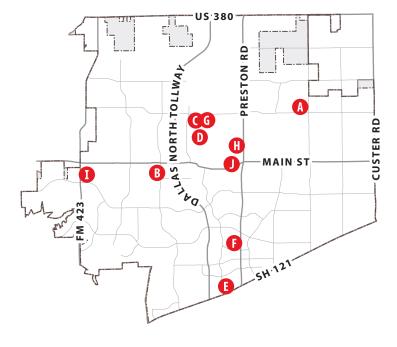
AUTOMOTIVE

PROJECT DESCRIPTION	PROJECT NUMBER(S)
A AUTO SPLISH SPLASH CARWASH	PSP12-0011
B CALIBER COLLISION	SUP12-0007 PSPCP12-0007 SPFP12-0032
O DAVID MCDAVID HONDA EXPANSION	Z12-0015
D Eldorado Village BLUE WAVE EXPRESS CAR WASH QUICK TRIP	SUP12-0003 SUP11-0008 PSPCP11-0011 SPFP12-0029
FRISCO CENTER BUSINESS PARK	PSP12-0005
FRISCO LUXURY AUTO PARK	Z12-0010
G PAT LOBB DEALERSHIP	SUP12-0016 PSPCP12-0006 SPFP12-0016



OTHER COMMERCIAL

PROJECT DESCRIPTION	PROJECT NUMBER(S)
A ELDORADO SELF STORAGE	SPFP12-0008
B FRISCO AQUATICS CENTER	Z12-0021 PSPCP12-0010
FRISCO GUN CLUB	SPFP12-0010
D FRISCO INDOOR GUN RANGE	SPFP12-0011
■ HOME 2 SUITES BY HILTON	SPRP11-0009
[] LEGENDARY SELF STORAGE	SPFP02-0025
G SINACOLA SELF STORAGE	SPFP12-0012
H STONEBRIAR FUNERAL HOME	PSP12-0001 SPFP12-0014
1 STONEBROOK SELF STORAGE	SPFP11-0029
TURRENTINE-JACKSON MORROW Funeral Home Expansion	SUP12-0005



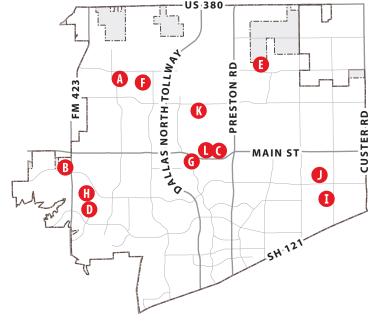


Home 2 Suites by Hilton, a hotel adjacent to Stonebriar Mall, opened in late 2012.

PUBLIC / SEMI-PUBLIC

(I) YOUTH CENTER PARK

PROJECT DESCRIPTION	PROJECT NUMBER(S)
A CHRISTIE RANCH OPEN SPACE	FP11-0010
B FIRE STATION #7	SPRP11-0005
FRISCO COMMONS SPLASH PARK	SPFP12-0031
D LONE STAR RANCH PKWY ROW DEDICATION	FP12-0012
B MIRAMONTE NEIGHBORHOOD PARK	SP12-0003
1 NEWMAN VILLAGE, PH 2B - AMENITY CENTER	SP12-0015
G PECAN STREET RECEPTION HALL	SP11-0026
H PHILLIPS CREEK RANCH Entry Landscaping, Parkway & Median Plantings Vista Park Amenity Center Red Rock Canyon Road ROW Dedication	SP12-0002 SP12-0019 SPFP11-0015 SPFP12-0013 FP12-0014
RICHWOODS AMENITY CENTER	SPFP11-0033
LAWLER PARK NORTH The Crossing, Ph 1 - Amenity Center	SPFP11-0034
WARREN SPORTS COMPLEX Parking Addition	SP12-0001



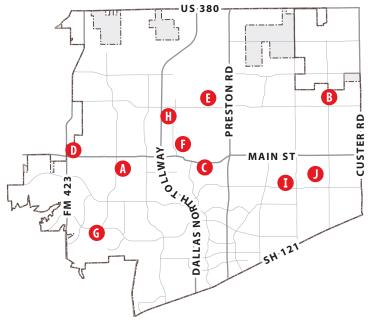


Frisco's newest Splash Park opened at Frisco Commons / Bi Centennial Park in the Summer of 2012.

SPFP10-0006

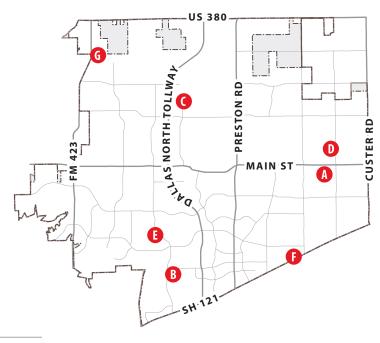
RELIGIOUS FACILITIES

	PROJECT DESCRIPTION	PROJECT NUMBER(S)
A	ELEVATED LIFE	SPRP12-0003
B	ETERNITY COMMUNITY CHURCH	SUP12-0004 PSP12-0004 PSP12-0006 SPFP12-0021
G	FIRST BAPTIST CHURCH OF FRISCO EXPANSION	SPRP12-0005
0	FRIENDSHIP CHURCH	SUP12-0008 PSPCP12-0008 SPFP12-0030
•	FRISCO BIBLE CHURCH	SP12-0010
ø	GENESIS METRO CHURCH	SPRP12-0001
G	HOLY CROSS CATHOLIC CHURCH	Z11-0013
•	ISLAMIC CENTER OF FRISCO	SPFP12-0001
1	KINGDOM LIFE CHRISTIAN CENTER	SP11-0025 SPFP11-0016
0	PRESTON TRAIL COMMUNITY CHURCH	Z12-0013 PSP12-0007 SPFP12-0007



UTILITY

PROJECT DESCRIPTION	PROJECT NUMBER(S)
A AT&T ANTENNA @ BACCHUS PARK	SUP12-0017
B AT&T ANTENNA @ THE LEGACY WATER TOWER	SUP11-0009
G COBB HILL SUBSTATION FACILITY UPGRADE	SUP12-0013 SPFP12-0023
O CUSTER SUBSTATION FACILITY UPGRADE	SUP12-0012 SPFP12-0020
(E) CITY GATE @ ATMOS MEASURING STATION	SUP12-0010 SP12-0012
EBANON SUBSTATION FACILITY UPGRADE	SP12-0013
PANTHER CREEK SUBSTATION FACILITY UPGRADE	SUP12-0011 SP12-0009



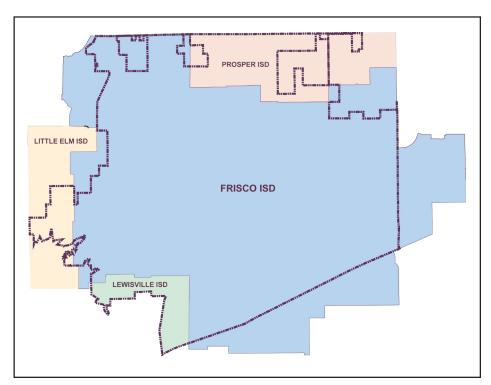
EDUCATIONAL FACILITIES

SCHOOL-AGED POPULATION

Children make up one-third of the population of Frisco.

Approximately 25% are school-aged children, with another 10% under five years old. Fifty-two percent of Frisco Households have one or more child, with 43% of households married with children.

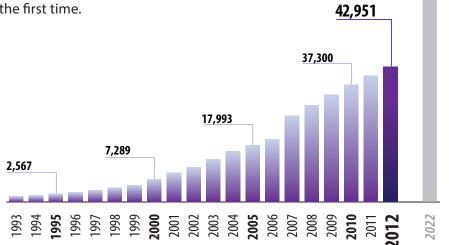
risco is served by four school districts, primarily the Frisco Independent School District (FISD). All four districts have seen growth from construction in Frisco. Educational facilities continue to open to meet the needs of our rapidly growing population.



FISD ENROLLMENT HISTORY & PROJECTIONS

risco Independent School District (FISD) had an enrollment of 42,951 students for the 2012/2013 school year, up 7.0% from the prior year (see student enrollment chart below). The 2012/2013 school year is the first year that FISD has seen a high school enrollment of over 10,000 students, and anticipate that number to double by 2020. This school year's middle school enrollment was also over 10,000 for the first time.

ISD opened three elementary schools and one middle school in August 2012, as well as two high school additions (at Liberty & Wakeland). The Frisco High School addition is currently under construction, and FISD has submitted plans for another middle and high school. Propser ISD has one new elementary school in the pipeline as well.

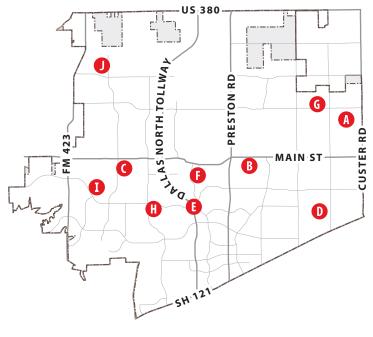


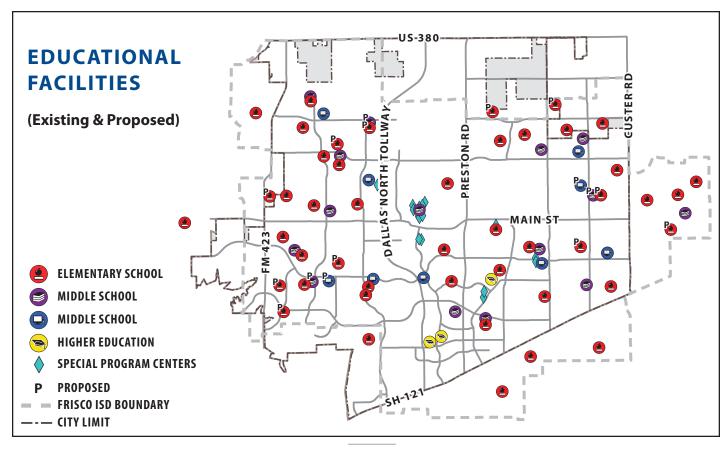
NEW SINGLE-FAMILY PERMITS BY SCHOOL DISTRICT

	2010	2011	2012
FRISCO	990	1,079	1,310
LITTLE ELM	205	151	210
PROSPER	80	49	47
LEWISVILLE	9	23	11
	1,284	1,302	1,578

SCHOOLS (PUBLIC & PRIVATE)

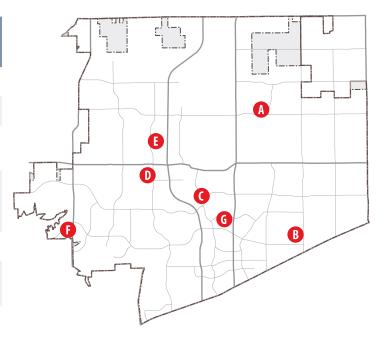
PROJECT DESCRIPTION	PROJECT NUMBER(S)
A SHLEY ELEMENTARY	SP12-0018
B EARLY CHILDHOOD SCHOOL EXPANSION	SP12-0004
G ELEVATED LIFE CHARTER SCHOOL	SPRP12-0003
D VANDEVENTER MIDDLE SCHOOL	SPFP10-0021
FRISCO HIGH SCHOOL EXPANSION	SPRP12-0004 SPRP12-0007
FRISCO MUSTARD SEED RANCH	SUP12-0018
G INDEPENDENCE HIGH SCHOOL	SP12-0005
H LEGACY CHRISTIAN ACADEMY HIGH SCHOOL	SP12-0014
1 NICHOLS ELEMENTARY	SPFP11-0013
• PHILLIPS ELEMENTARY	SPFP09-0017

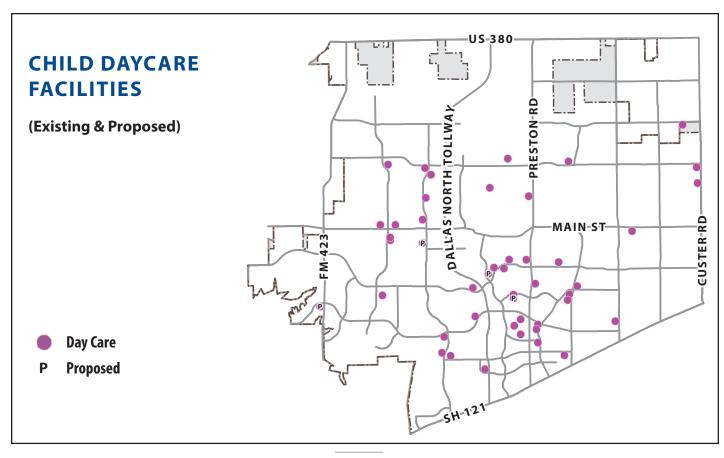




CHILD DAYCARE FACILITIES

PROJECT DESCRIPTION	PROJECT NUMBER(S)
(A) CHILDREN'S LIGHTHOUSE	SPFP11-0005
B CREATIVE WORLD SCHOOL	SPFP11-0014
© GREENLEAF MONTESSORI	SUP12-0015 SP12-0016
D LEGACY LEARNING CENTER	Z12-0021 SUP12-0019 PSPCP12-0012
E LEGACY MONTESSORI	SPFP10-0025
F PRIMROSE CHILD CARE	SUP11-0007 Z11-0019
G SPANISH SCHOOLHOUSE OF FRISCO	Z12-0011 SUP12-0014 PSPCP12-0005 SPFP12-0033







CITY OF FRISCO DEVELOPMENT SERVICES DEPARTMENT

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