

Upload Submit and Pay

TIP: Within the software, follow the **'Learn How'** link for a detailed video tutorial.

After <u>creating a Permit Application</u>, the applicant receives an email notification with the task; **'Upload Submit and Pay**'.

Follow the steps to complete the task by paying applicable review fees and uploading required files.

Step 1: Log in to ProjectDox to begin the task. Click on the 'Project Access' link in the email from 'FriscoPlansAndPermits'. The email content lists the assigned Permit Number and task.

Please Login to ProjectDox to begin your task.

Permit No/Project Name:	B20-00191
Project Description:	CALT Kitchen remodel for XYZ
Project Address:	8201 Rincon St
Task:	Upload Submit and Pay Task
Project Access	Login to ProjectDox

Step 2: In the Tasks Tab, click 'Upload Submit and Pay Task'.

Tasks	Files	Status	Info	Reports	F21-00376: FENCE Fence replaced along alley. 60'

Refresh Save Settings

ACTION	TASK O	PROJECT 0	GROUP
	▼ Contains	▼ Contains	▼ Contains
Accept	Upload Submit and Pay Task	F21-00376	Applicant



Step 3: Applicants now can <u>upload documents</u> and pay fees from the eForm. Once payment method is selected, upload required documents and drawings. In the task, look for the **"LEARN HOW"** link for a detailed video tutorial on uploading documents.

There are two options to submit documents and drawings on the eForm.

• Save For Later: Will save your work and allow additional files to be uploaded without notifying the City.

• Submit - This will complete the task and prevent additional files to be uploaded. Check the box indicating that the corrected plans and/or documents are uploaded.

Note: The submittal process stops if the task is not completed.

Note: Payment is due at the end of the process if Fee Amount is more than \$0.00

Fee Amount	\$20.00
Payment Method	Credit Card •
Ipload for: F21-0	0376
ect your files to uplo	ad to this folder: Learn how Help Video
elect Files to Uploa	d View Folders
Drawings (1 -	1 New)
P 2 of 3: Select	the checkbox at the bottom
P 2 of 3: Select irmation 3 Upload Task Comple	the checkbox at the bottom te (I have uploaded all required drawings and/or documents) *Requir
P 2 of 3: Select irmation ② 'Upload Task Comple P 3 of 3: Click 'S	the checkbox at the bottom te (I have uploaded all required drawings and/or documents) *Requir Submit' to submit your files.
P 2 of 3: Select irmation ② Upload Task Comple P 3 of 3: Click 'S	the checkbox at the bottom te (I have uploaded all required drawings and/or documents) *Requir Submit' to submit your files.

Dilling Information	
Billing Information	
Amount Due	\$20.40
Company Name	Fix it
First Name *	Kristof
Last Name *	
Address 1 *	
City *	Frisco
Province/State *	ТХ
Postal Code/Zip Code *	75035
Country *	United States v
	Pay Now Cancel
	Note: Payment information will be entered on the following secure page.

Step 4: Enter the Company Name and note the amount due. Payment information will be entered on the following secure page.

Step 5: Enter billing information on the secure page.

Order Summary		
PO Number RES-1030	Total	\$ 20.40
Credit Card	Bank Account	(USA Only)
Cadihumber • 111	Bo. Date + 11/21	123
Billing Address ^{fer lane} John	Smith	
USA -	75035	
Sheet Address 500 Main	Frisco	
TX State	Phone Number	

An email will notify the applicant that the task is complete. A separate email provides a receipt of payment.

The application is now in Prescreen Review where the Permit Technician determines if it can advance to Department Review or needs <u>Prescreen Corrections</u>.