

Prescreen Correction Task

TIP: Within the software, follow the **'Learn How'** link for a detailed video tutorial.

After completing the <u>Upload and Submit</u> task, a staff member will perform a cursory review of the submittal for initial requirements needed to begin Department Review. If Prescreen Corrections are required, the applicant will receive a Task Assignment email for Prescreen Corrections.

Step 1: In the email contents, click on the 'Project Access' link to be directed to the task that includes a description of missing items.

Proje	ct No:	SP20-0103			
Description:		SITEPLAN Retail Pad Sites			
Address:		Preston Rd & Lebanon			
Task:		Prescreen Corrections Task			
		Project Access			

Step 2: Login to 'ProjectDox'. The Prescreen Corrections Task is under the Tasks tab. Also included in the grid is the Project Number and date the task was assigned.

Tasks	Files	Status	Info	Reports	Reviews	s SP21-0064: SITEPLAN Retail Site with open space			
Refresh S	ave Sett	ings							
ACTION		TASK			PROJECT			GROUP	STATUS
		▼ Coi	ntains		▼ Contains			▼ Contains	▼ Contains
Acce	ept	Prescre	een Corre	ections Task	SP21-0064			Applicant	Pending

Step 3: Select the 'Review Comments' button to find which files are missing or need corrections. For revisions, use the same name as the previous file. (see Document and Drawing Standards)

STEP 1 of 4: Please respon	nd to all comments				
Resolve Review Comments	0				
Unresolved Comments:	I				
Info Only Comments:)				
Files with Markups: ()				
Plan Review:	Review Comments	Export to Excel	Import Excel Responses	Learn how	Help Video
	Review and respond online.	Review and respond in Exc	el , then upload your responses.		

Step 4: The Prescreener request is in the table. Respond to the request and close the window. The Prescreener/Reviewer will change each item to 'Resolved' when requirements are met.

Refresh					Learn how	Help Video
				Add Comment / Ask Question	Please enter your responses	
	Ref.# 1	Prescreener	Chris Leonard	6/3/21 1:22 PM	Type your response here.	
	Unresolved	Need Deed.				
	Comment					



Step 5: The eForm allows the applicant to upload additional files or corrected plans and if applicable, respond/add comments.

Step 6: There are two options to submit the Prescreen Corrections eForm.

- Save for Later Saves your work and allows additional files to be uploaded.
- **Complete** This will complete the task and prevent additional files to be uploaded.

If complete, check the box indicating that the corrected plans and/or documents are uploaded.

Versioned Files	New Files		
Are your update the same* as the * "name-v2.pdf"	d files named exactly Yes No Learn how prior versions? Yes No Learn how is not an "exact" file name match to "name.pdf"		
Select your files t Select folder nam Select Files to	o upload to this folder: e to view file list. Jpload View Folders		
▶ <mark>■</mark> Docum	ints (1 - 1 New)		
STEP 3 of 4: c	onfirm completion by selecting the checkbox at the bottom		
Confirmation	ð		
Response prov	ded for all comments and files have been uploaded (if requested). *Required		
STEP 4 of 4: c	lick 'Upload Complete - Submit' to submit your files		
		Upload Complete - Submit	Save For Later

Note: The submittal process stops if the task is not completed.

If all requirements are met, the applicant will receive a Task Assignment email for Fee Payment. Department Review will not start until successful completion of the Prescreen Review and payment of applicable fees.

Frisco Notification - Prescreen Complete					
Project No:	SP21-0006				
Description:	SITEPLAN Mixed Use Retail				
Address:	At the corner of 5th Street and Main				
Project Access					
STATUS UPDATE:					