

# **Search Guide**

# **Meetings & Documents**

OnBase Online

www.friscotexas.gov

City Secretary's Office - 2021



## Search Guide for Meetings & Documents

#### Contents

Overview
Online Searchable Document Types2
Agenda:2
Summary2
Minutes2
Ordinance:
Resolution:
ONLINE SEARCH TROUBLESHOOTING SUGGESTIONS
To Search for
an Agenda or Minutes of an unknown meeting date3
an Ordinance or a Resolution on a matter with an unknown number
an Ordinance or Resolution known topic (matter)3
an Ordinance or Resolution with known approval year3
an Agreement or Contract3
MEETINGS & AGENDAS – CITY OF FRISCO, TX
Upcoming and Recent Meetings4
Supporting Documents
MEETING SEARCH
Undefined Meeting Date6
DOCUMENT SEARCH
Defined Document Type8
Search Type9
Search Term9
Complex Search Wild Cards9
Meeting Date10
Meeting Type10
Meeting Subtype10
Resolution/Ordinance Number11
USE OF WILD CARD (ASTERISK)11
In the place of Exact Resolution/Ordinance Number11
SEARCH RESULTS
VIEWING DOCUMENTS



## **OVERVIEW**

Documents for the City are of various types and may require multiple searches. Below are the document type descriptions along with a few search troubleshooting suggestions and tips. For documents you are unable to find you may submit a Public Information/Open Records request through the City of Frisco <u>Open-Records-Request</u> online portal.

# **ONLINE SEARCHABLE DOCUMENT TYPES**

**Agenda:** The Agenda is an outline of what is to be discussed during City Council and Board meetings. You may access Agendas using the <u>Meetings & Agendas</u> tab, or by using the <u>Document Search</u> tab. Some agenda items may have *supporting documents* attached for review. Keep in mind the supporting documents are only drafts.

**Summary:** The meeting Action Summary (City Council only) is only a summary of the actions taken during the City Council meeting. It does not reflect discussion details, nor does it include attachments or exhibits. The meeting Action Summary is *only a draft*, the final minutes are typically scheduled for approval at the next regularly scheduled City Council meeting. Action Summaries may be accessed using the <u>Meetings & Agendas</u> tab.

**Minutes:** The meeting Minutes reflect the actions, and discussion details of the City Council, and various Board, and Commission Meetings. Keep in mind that the Minutes accessed using the <u>Meetings & Agendas</u> tab are the unofficial copy and will not have attachments or exhibits. The official (signed and approved) Minutes can be accessed using the <u>Document Search</u> tab.

**Ordinance:** The City of Frisco Ordinances are the municipal laws approved by the City Council enacting local regulations, zonings, annexations, special uses, financial commitments, and fees. Ordinances are categorized by sequential numbering. For numbering format see *Figure 16 Resolution/Ordinance Number* on page 11 in this guide. They may be accessed using the <u>Document Search</u> tab.

**Resolution:** The City of Frisco Resolutions reflect the authorization of, approval of, acceptance of, or express an opinion of the City Council or a Board. Resolutions are categorized by sequential numbering. For numbering format see *Figure 16 Resolution/Ordinance Number* on page 11 in this guide. They may be accessed using the <u>Document Search</u> tab.



# **ONLINE SEARCH TROUBLESHOOTING SUGGESTIONS**

#### To Search for...

#### ...an Agenda or Minutes of an unknown meeting date.

- Use the <u>Meeting Search</u> tab (see *Figure 3, page 6*), and use search terms specific to the matter.
- Use the <u>Document Search</u> tab (see Figure 8, page 8), select either Agenda Query or Minutes Query as the Search Type and use search terms specific to the matter.

#### ...an Ordinance or a Resolution on a matter with an unknown number.

- Locate the set of Minutes that the subject was approved to determine the type of document, and the number issued.
- Use the <u>Document Search</u> tab (see Figure 8, page 8), select Minutes Query as the Search Type. In the Search Term field enter your known topic.
- Within the desired set of Minutes locate the subject and the issued Resolution or Ordinance number.
- Select Resolution Query or the Ordinance Query to access the document.

#### ...an Ordinance or Resolution known topic (matter).

- Use the <u>Document Search</u> tab (see Figure 8, page 8), select Ordinance Query or Resolution Query as the Search Type.
- Enter your known topic in the *Search Term* field (e.g.\*Speed Limit\*). Documents that contain *Speed Limit* anywhere in the text of the document will be returned.

#### ...an Ordinance or Resolution with known approval year.

- Use the <u>Document Search</u> tab (see Figure 8, page 8), select Ordinance Query or Resolution Query as the Search Type.
- Use the asterisk symbol as follows: (see Figure 15 Resolution/Ordinance Number, page 11)
  - YY-\* Will return Ordinances or Resolutions approved during that year. (prior to 2020)
  - YYYY-\* Will return Ordinances or Resolutions approved during that year (after 2019)

#### ...an Agreement or Contract.

 Submit a Public Information/Open Records request through the City of Frisco Open-Records-Request online portal.



# **MEETINGS & AGENDAS – CITY OF FRISCO, TX**

#### **Upcoming and Recent Meetings**

City Council and Board/Commission Upcoming Meeting Agendas, Action Summaries, Minutes, and Videos are available under the <u>Meetings & Agendas</u> tab.

Upcoming Meetings: Place holder shown two (2) weeks in advance. Agendas posted 72 hours in advance of meeting.

Recent Meetings: Shows up to two (2) years of meetings. Minutes posted after approval. Videos (if available) posted as they become available, usually within 24 hours.

Maximum number of results displayed is 100.

Figure 1			
FRISCO			
Home Meetings and Agendas Meeting Search Document Search			
Mastings & Arandes City of Fr			
Meetings & Agendas - City of Fr			
Jsted below are recent and upcoming meetings. To run a search click the "Meetings" link at the t Meetings & Agendos	op of the page.		
Weening			
Opcoming Meeting Name	Meeting Type	Meeting Date 🗸	Links
All -	All-	All -	Links
City Council Regular Meeting	City Council	10/6/2020 5:00:00 PM	
City Council Work Session	City Council Work Session	10/6/2020 4:00:00 PM	
Downtown Advisory Board	Downtown Advisory Board	10/5/2020 12:00:00 PM	
City Council Special Called Meeting	City Council	10/2/2020 5:30:00 PM	
Shawing 4 Meeting(s)			
Recent			
Meeting Name All -	Meeting Type A	Meeting Date Links All +	
Board of Adjustment	Board of Adjustment	8/26/2020 6:00:00 PM Agenda 🙀 1	Minutes 🔒
CANCELLED Board of Adjustment	Board of Adjustment	7/22/2020 6:00:00 PM Agenda 🙀	
City Council Regular Meeting	City Council	9/15/2020 5:00:00 PM Agenda 🙀	Summary 😥 Video
City Council Regular Meeting	City Council	9/1/2020 5:00:00 PM Agenda 🙀	Summary 😥 Minutes 🍃 Video
City Council Regular Meeting	City Council	8/18/2020 5:00:00 PM Agenda 🙀	Summary 🚋 Minutes 👮 Video
City Council Summer Work Session	City Council	8/18/2020 12:00:00 PM Agenda 🧰 1	Minutes 🚘
Agenda 🙀 Minutes 🔂			
Agenda 🔝 minutes 📷	То	View the HTML with lin	ke to supportir
Agenda 🚋 Minutes 🚘 V	dee	cuments: Click on the <u>w</u>	
Agenda 🔂			
Agenda 🚋 Summary 🥁	то то	View the PDF, without I	inks to support



#### **Supporting Documents**

Supporting Documents are only available via links within the HTML version of the *Agenda* documents.

To open and to view the supporting documents (if available), click on the desired agenda item. Links to any supporting documents (if available) will display on the right side of your screen (see *Figure 2*) under the *Supporting Documents* header.

Click the link to open the document. Document will open in a separate window and depending on the document size and format (doc, docx, pdf, xls) this could take several minutes.

Figure 2



The search strategies outlined in pages 6 -13 are recommended to increase success in finding the City's Agendas, Minutes, Ordinances and Resolutions.



#### MEETING SEARCH Undefined Meeting Date

If the exact meeting date is unknown use the <u>Meeting Search</u> tab (see *Figure 3*) to filter by type and one of the date range options (see *Figure 4*).

Figure 3

Home Meetings an	nd Agendas Meeting Search Document Search	
earch Meeting Content	it	
Search Text		
Meeting Type	Select a Meeting Type	
Date Range	Recent/Upcoming	
	Search	
		_
4		
4		
4		
	ning	
Recent/Upcon	ning	
	ning	
Recent/Upcon Last Year Last Month Last Week		
Recent/Upcom Last Year Last Month Last Week Recent/Upcom		
Recent/Upcom Last Year Last Month Last Week Recent/Upcom This Week		
Recent/Upcon Last Year Last Month Last Week Recent/Upcom This Week This Month		
Recent/Upcom Last Year Last Month Last Week Recent/Upcom This Week This Month This Year		
Recent/Upcon Last Year Last Month Last Week Recent/Upcom This Week This Month		
Recent/Upcon Last Year Last Month Last Week Recent/Upcom This Week This Month This Year		

The *Custom Date Range* option requires that a date (MM/DD/YYYY) be added in both date fields. (see *Figure 5*).

Custom Date Range	
2/1/2018	
Search	
	2/1/2018



If *Search Text* is also added (*see Figure 6*), the Agenda and/or Minutes that meet your search criteria (text or date range) will be displayed.

Search Meet	ing Content	
	Search Text	Election
	Meeting Type	City Council
	Date Range	Custom Date Range
		2/1/2018 3/31/2021
		Search

Click on the desired document link to view (see *Figure 7*). Results will be tab seperated by requested years included in the Custom Date Range.

Figure 7

Meeting Search Results			
2021 2020 2019 2018			
Meeting Name All <del>-</del>	Meeting Type All <del>-</del>	Meeting Date 💙 All <del>-</del>	Links
City Council Regular Meeting	City Council	2/2/21 5:00 PM	Agenda ன Summary ன Minutes ன Video
2/2/2021 - City Council	Regular - 02-02-21 REG CC MTG MII	NUTES	
Supplemental City Council Meeting	City Council	2/2/21 5:00 PM	Agenda 🚋
📷 2/2/2021 - City Council			
City Council Regular Meeting	City Council	1/19/21 5:00 PM	Agenda 📷 Summary 📷 Minutes 📷 Video
📷 1/19/2021 - City Council -	Regular - 01-19-21 REG CC MTG M	INUTES	
City Council Regular Meeting	City Council	1/5/21 5:00 PM	Agenda ன Summary ன Minutes ன Video



#### **DOCUMENT SEARCH**

#### **Defined Document Type**

The City Council and/or Boards/Commissions Recent and Historical Meeting Agendas, Approved Minutes, and the City of Frisco's Ordinances, and Resolutions are searchable by meeting date and/or text under the <u>Document Search</u> tab (see *Figure 8*).

Figure 8



From the dropdown select the *Search Type* you desire and enter a *Search Term*, minimum of 3 characters required (see *Figure 9*).

Figure 9

~ ~ ~			
FRISCO			
Home Meetings and Agendas Meeting Search Document Search	Watch FTVN Live		
Search	Results (Max 250 entries)		
Adding an "*" as a wild card at the beginning and/or end of your search term will increase results to include any document that contains the search term even if it is a portion of the word.			
Search Type			
Query-Meeting Minutes			
Keyword Field Search: For "specific text" within keyword field, place asterisk on both sides of "text". Date field entered MM/DD/YYYY			
Search Term			
	Search Type		
Field must be at least 3 characters.	Query-Meeting	g Minutes	
Meeting Date	Query-Meeting	Agenda	
	Query-Meeting		
Meeting Type	Query-Ordinar	nce	
v.	Query-Resolut	lions	
Meeting Subtype			
Search Reset			

For search field options see the following. Note that the available search fields, and displayed result fields may vary by document type.



#### **Search Guide for Meetings & Documents**

#### Search Type

From the dropdown box select the search type desired. e.g. Agenda, Minutes, Resolution, Ordinance (see *Figure 10*)

Figure 10

earch Type	
Query-Meeting Agenda	Ŷ
Query-Meeting Agenda	
Query-Meeting Minutes	
Query-Ordinance	
Query-Resolutions	

#### Search Term

Input any specific terms you wish to have full text searched. The *Search Term* field **requires a minimum of three (3) characters** be entered and will perform a full text search (see *Figure 11*).

Figure 11

Search Term	
Field must be at least 3 characters.	
rea must be at least o characters.	

You may also use a wild card in the *Search Term* field to enhance your search results. The following table provides examples of complex search operators that can be used in this field.

Note: Complex Search wild cards may NOT be used in the Resolution/Ordinance or Date field.

#### **Complex Search Wild Cards**

Exact Phrase Search	Use quotation marks (" ") around an exact phrase to return only documents that contain that exact phrase. e.g. <i>"bob jones"</i> will not return a document that contains the phrase "Bob Smith and Sally Jones" but will return a document with the phrase "Bob Jones and Sally Smith."
Boolean Search	Use <b>boolean</b> operators to limit search results.
	• AND: Both terms must match. e.g. <i>Tom AND Jerry</i> returns only those documents that contain both Tom and Jerry
	• <b>OR</b> : Either term can match. e.g. <i>Tom OR Jerry</i> returns documents that contain either Tom or Jerry or both
	• <b>NOT</b> : The term must not match. e.g. <i>Tom NOT Jerry</i> returns documents that contain Tom, but only if they also do not contain Jerry.
	Note: If the <i>NOT</i> operator is used in a search, that search cannot contain any other boolean operators.



#### **Meeting Date**

Select the specific meeting date by using the pop-up calendar or by entering the desired meeting date in the MM/DD/YYYY format (see *Figure 12*).

Note: Wild card symbols <u>cannot</u> be used in date field. If a specific date is unknown, this field can be left blank or you can use the <u>Meeting Search</u> tab at the top of the screen to search using a date range.

Figure 12

Meeting Date	Ceen	ing I	Date	_				- 21
	4		Ji	anu	ary 20	021		•
	Su	M	• 1	u	We	Th	Fr	5.e
							1	2
	3		4	5	6	7	8	ç
	10	0.1	1	12	13	14	15	16
	17		8	19	20	21	22	21
	24	1	5	26	27	28	29	30
	31							

#### **Meeting Type**

From the dropdown box select the meeting type desired.

e.g. City Council, Planning and Zoning, Community Development Corporation, etc.

Figure 13

Meeting Type	Ad Hoc Committee on Ethics Artist Selection Committee Arts of Colin County Be Fit Fraco Bicycle Advisory Committee Board of Adjustment Board Committee Budget Committee Capital Improvement Advisory Committee Capital Improvement Advisory Committee Chatre Review Commission	~
	City Council City Hall House Call Community Development Corporation	1

#### **Meeting Subtype**

From the dropdown box select the meeting subtype if desired. e.g. Regular, Joint, Work Session, etc.

Meeting Subtype	Joint Other Public Notice Regular Special Sub-Committee	~
	Supplemental Work Session	



#### **Resolution/Ordinance Number**

Enter Resolution or Ordinance number in the *Resolution/Ordinance* field (see *Figure 15*). If you do not know the exact number refer to the chart in *Figure 16* for the numbering format and use the asterisk (\*) wild card as shown in *Figure 17*.

Figure 15

Resolution/Ordinance Number	

Resolutions and Ordinances are numbered sequentially and are issued using the following format:

#### Figure 16

#### <u> 1908 – 1979</u>

	City Council Resolutions	Numbers 1R – 561R	
	City Council Ordinances	Numbers 1 - 563	
<u>1980</u>	<u>– 2019</u>		
	City Council Resolutions	YY-MM-xxxR	e.g. 80-01-01R
	City Council Ordinances	YY-MM-xxx	e.g. 80-01-01
<u>2020</u>	<u>– going forward</u>		
	City Council Resolutions	2020-MM-xxxR	e.g. 2020-01-01R
	City Council Ordinances	2020-MM-xx	e.g. 2020-01-01

#### **USE OF WILD CARD (ASTERISK)**

#### In the place of Exact Resolution/Ordinance Number

If the exact Ordinance or Resolution number is unknown, you may use the asterisk (\*) symbol as a wild card (see *Figure 17*).

- 19-\* Will return <u>all Resolutions or Ordinances for the year 2019</u>.
- 19-05\* Will return <u>all the Resolutions or Ordinances issued in the month of May (05)</u>, and the year 2019.
- \*5\* Will return <u>all Resolutions or Ordinances that contain the number 5 in any of</u> the positions. e.g. <u>5</u>11; 8<u>5</u>-02-02R; 90-0<u>5</u>-02; 94-12-0<u>5</u>R



#### SEARCH RESULTS

The results of your search will display (maximum of 250 entries) in a table format, and can be sorted in an ascending or descending order by clicking on the header bar (see *Figure 18*).

If no results are returned, verify that the term(s) or wild card has been entered correctly and that the appropriate document type has been selected.

	Score	Name	<ul> <li>Summary</li> </ul>
C	4	1/1/1974 - City Council - Regular - 1974_MINUTES_CC AND PZ.PDF	PROVE BENE
C	9	1/1/1976 - City Council - Special - MINUTES - 1976 CC AND PZ.PDF	4 COLONY A
C	1	1/1/1977 - City Council - Regular - 1977_CC MINUTES.PDF	MEETING 2 C
C	2	1/17/2011 - Other - Sub-Committee - MINUTES_ELECTION AND POLLING LOCATIONS COMMITTEE_1-17-11.PDF	FRISCO ELEC
C	2	1/17/2011 - Special MINUTES COMPILED: 1/28/2011 10:13:45 AM	
C	4	1/19/2018 - City Council - Work Session - MINUTES WS 01-19-18 EXHIBIT B.PDF	PROPOSED T
C	1	1/21/2014 - City Council - Special - JANUARY 21, 2014 SPECIAL CALLED MEETING.PDF	ABOUT WHA
C	8	1/25/2019 - City Council - Work Session - 01-25-19 WINTER WORK SESSION MINUTES WITH EXHIBITS.PDF	EXHIBIT F OF
C	1	1/26/2019 - City Council - Work Session - 01-26-19 WINTER WS MINUTES WITH EXHIBITS.PDF	FEDC PRESID
C	1	1/28/2016 - City Council - Work Session - WINTER WORK SESSION- 28 JANUARY 2016.PDF	STRATEGIC G



#### **VIEWING DOCUMENTS**

Select the desired document and click to open (see Figures 19, 20).

Note depending on the document format (.docx, .pdf, .xls) and/or your device the document may open in a separate window or issue a prompt for you to open. Follow your system options to view, save as, or print.

#### Figure 19

	Score	Name	🔹 Summa
C	4	1/1/1974 - City Council - Regular - 1974_MINUTES_CC AND PZ.PDF	PROVE
C	9	1/1/1976 - City Council - Special - MINUTES - 1976 CC AND PZ.PDF	4 COLO
C	1	1/1/1977 - City Council - Regular - 1977_CC MINUTES.PDF	MEETIN
C	2	1/17/2011 - Other - Sub-Committee - MINUTES_ELECTION AND POLLING LOCATIONS COMMITTEE_1-17-11.PDF	FRISCO
C	2	1/17/2011 - Special MINUTES COMPILED: 1/28/2011 10:13:45 AM	
C	4	1/19/2018 - City Council - Work Session - MINUTES WS 01-19-18 EXHIBIT B.PDF	PROPO
C	1	1/21/2014 - City Council - Special - JANUARY 21, 2014 SPECIAL CALLED MEETING.PDF	ABOUT
C	8	1/25/2019 - City Council - Work Session - 01-25-19 WINTER WORK SESSION MINUTES WITH EXHIBITS.PDF	EXHIBIT
C	1	1/26/2019 - City Council - Work Session - 01-26-19 WINTER WS MINUTES WITH EXHIBITS.PDF	FEDC P

