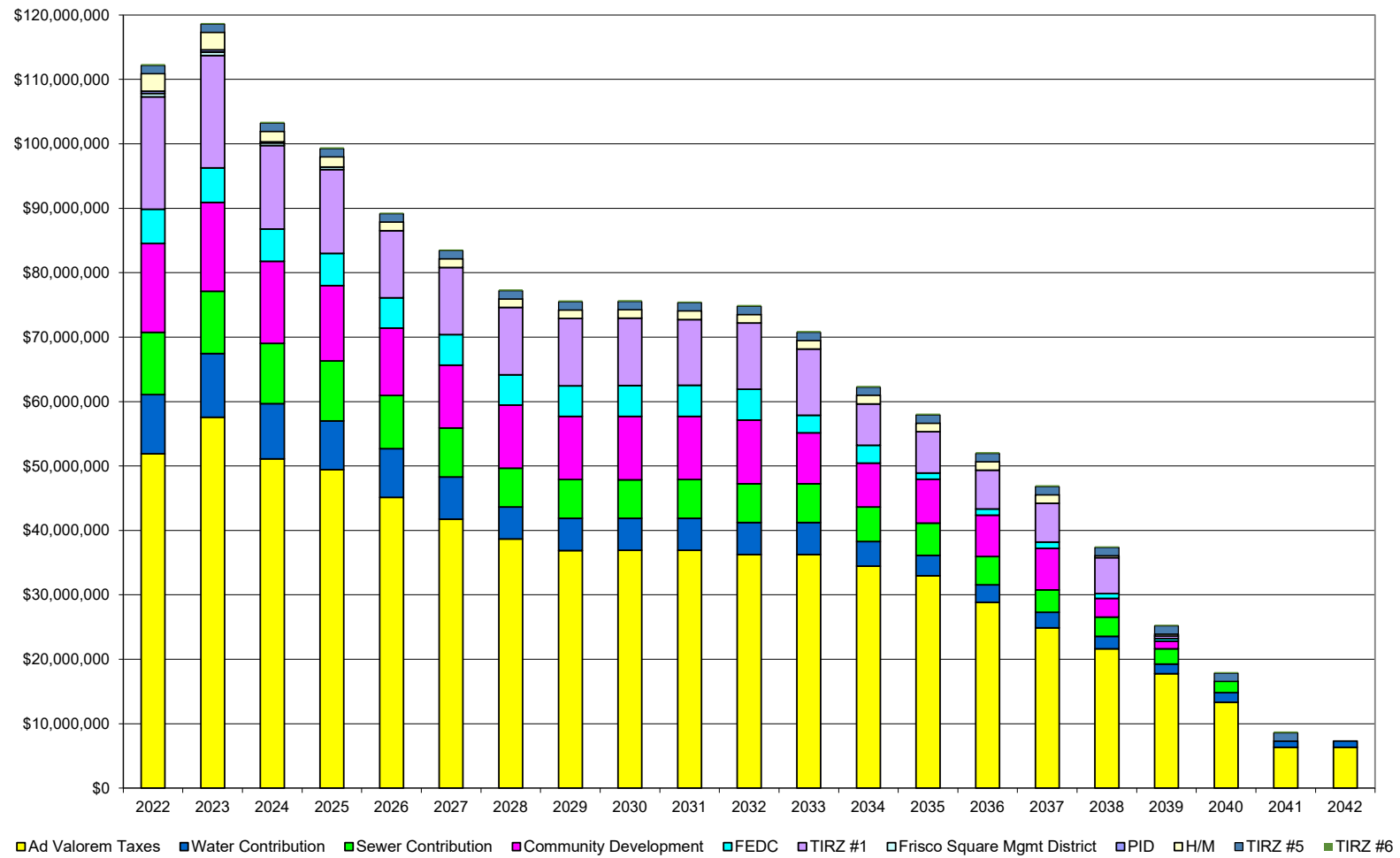




CITY OF FRISCO, TEXAS
ANNUAL DEBT SUMMARY REPORT
SEPTEMBER 30, 2021

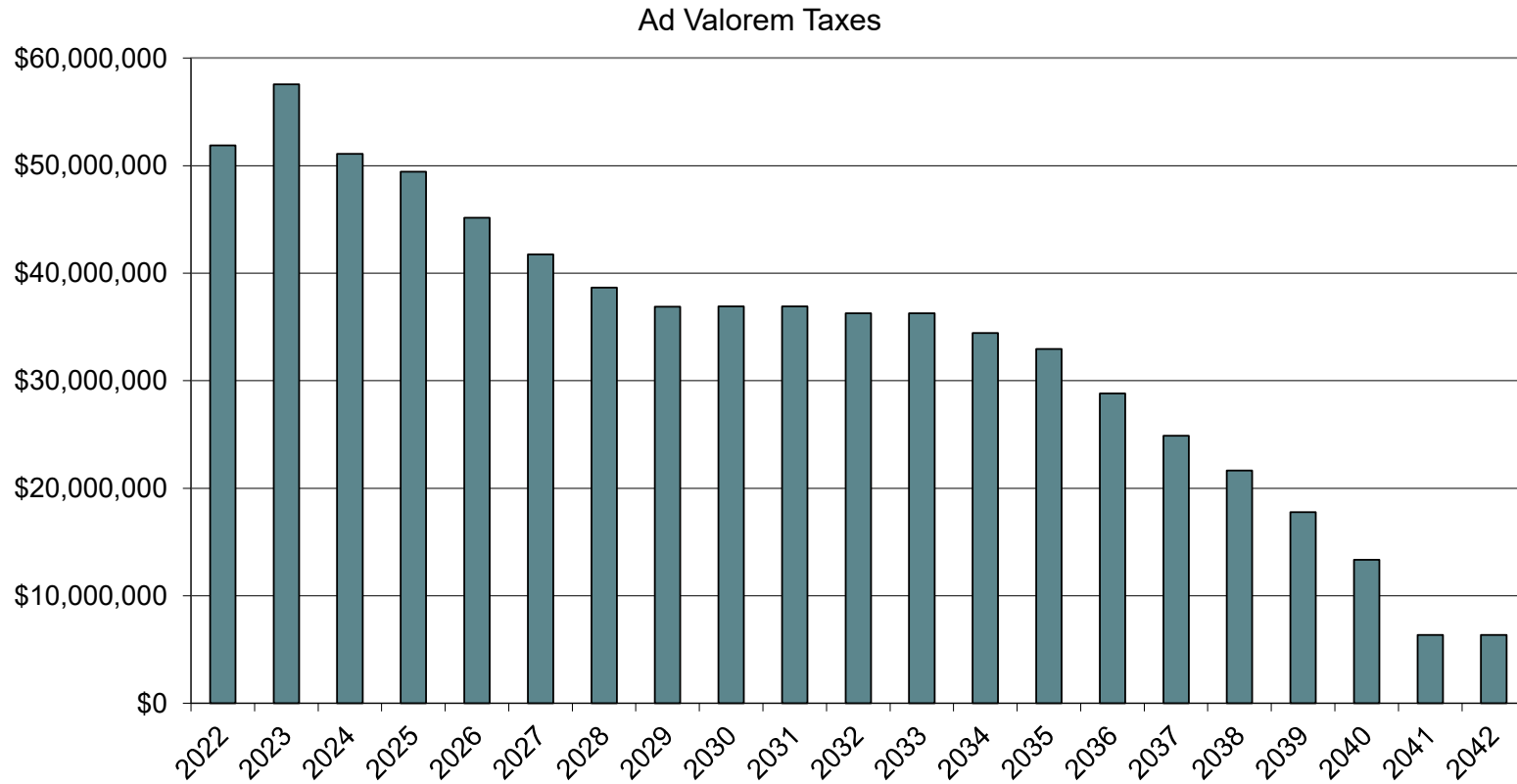


**GENERAL OBLIGATION AND CERTIFICATES OF OBLIGATION
COMPOSITION OF DEBT SERVICE
BY FUNDING SOURCE
2021 - 2022**



This graph depicts the total debt obligations of the City, by funding source, as they are listed on their respective schedules and shows the level of debt requirements through the year 2042.

**GENERAL OBLIGATION AND CERTIFICATES OF OBLIGATION
DEBT SERVICE
SUPPORTED BY AD VALOREM TAXES
2021-2022**



This graph depicts the debt obligations of the General Fund supported by Ad Valorem Taxes, through the year 2042.

LONG-TERM DEBT - AD VALOREM TAXES

Long Term Debt Serviced by Ad Valorem Taxes

Fiscal Year	2011 General Obligation Bonds		2011 General Obligation Refunding		2012 General Obligation Refunding		2013 General Obligation Bonds		2013 General Obligation Refunding		2013 General Obligation Bonds		2014 General Obligation Bonds		2014 General Obligation Refunding		2015 General Obligation Bonds		2015 General Obligation Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2022	385,000	102,538	2,860,000	193,187	1,365,000	180,763	230,000	130,963	5,620,000	1,240,750	905,000	506,025	850,000	635,400	115,000	15,125	2,130,000	2,025,500	2,820,000	832,500
2023	400,000	86,524	2,970,000	74,250	1,430,000	110,888	245,000	119,087	5,910,000	952,500	930,000	473,975	895,000	591,775	120,000	9,250	2,240,000	1,916,250	2,960,000	688,000
2024	210,000	72,848	-	-	1,505,000	37,569	255,000	106,588	6,220,000	649,250	960,000	445,025	940,000	545,900	125,000	3,125	2,350,000	1,801,500	3,105,000	536,375
2025	220,000	65,049	-	-	-	-	270,000	93,463	6,535,000	330,375	1,000,000	413,150	990,000	497,650	-	-	2,465,000	1,688,625	3,250,000	377,500
2026	225,000	56,705	-	-	-	-	280,000	79,712	3,340,000	83,500	1,050,000	375,275	1,040,000	446,900	-	-	2,585,000	1,569,875	2,895,000	223,875
2027	235,000	47,786	-	-	-	-	295,000	68,288	-	-	1,100,000	332,275	1,095,000	393,525	-	-	2,715,000	1,437,375	3,030,000	75,750
2028	245,000	38,186	-	-	-	-	305,000	59,097	-	-	1,150,000	287,275	1,140,000	349,050	-	-	2,855,000	1,298,125	-	-
2029	255,000	28,059	-	-	-	-	310,000	49,487	-	-	1,195,000	240,375	1,185,000	302,325	-	-	3,000,000	1,151,750	-	-
2030	265,000	17,365	-	-	-	-	325,000	39,362	-	-	1,245,000	191,575	1,245,000	241,575	-	-	3,155,000	997,875	-	-
2031	280,000	5,950	-	-	-	-	335,000	28,637	-	-	1,300,000	140,675	1,300,000	189,325	-	-	3,320,000	836,000	-	-
2032	-	-	-	-	-	-	345,000	17,587	-	-	1,360,000	86,625	1,355,000	134,325	-	-	3,490,000	665,750	-	-
2033	-	-	-	-	-	-	355,000	5,991	-	-	1,420,000	29,288	1,410,000	75,775	-	-	3,665,000	486,875	-	-
2034	-	-	-	-	-	-	-	-	-	-	-	-	1,460,000	25,550	-	-	3,855,000	298,875	-	-
2035	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,050,000	101,250	-	-
Total	2,720,000	521,010	5,830,000	267,437	4,300,000	329,219	3,550,000	798,262	27,625,000	3,256,375	13,615,000	3,521,538	14,905,000	4,429,075	360,000	27,500	41,875,000	16,275,625	18,060,000	2,734,000

Long Term Debt Serviced by Ad Valorem Taxes (continued)

Fiscal Year	2016 General Obligation Bonds		2016 General Obligation Refunding		2017 General Obligation Bonds		2018 General Obligation Bonds		2019 General Obligation Bonds		2020 General Obligation Bonds		2021 General Obligation Refunding		2021 General Obligation Bonds		2022 General Obligation Estimate		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Total
2022	2,010,000	1,918,625	1,505,000	531,875	1,735,000	1,493,669	1,975,000	1,898,375	2,240,000	2,201,400	895,000	863,725	3,215,000	368,625	1,705,000	2,518,788	-	1,666,666	32,560,000	19,324,499	51,884,499
2023	2,115,000	1,815,500	1,585,000	454,625	1,835,000	1,404,419	2,080,000	1,797,000	2,335,000	2,109,425	945,000	817,725	3,370,000	204,000	2,815,000	2,405,787	3,901,163	2,451,235	39,081,163	18,482,214	57,563,377
2024	2,225,000	1,707,000	1,675,000	373,125	1,920,000	1,310,544	2,185,000	1,690,375	2,450,000	1,989,800	990,000	769,350	250,000	113,500	2,955,000	2,261,537	4,000,000	2,352,471	34,320,000	16,765,882	51,085,882
2025	2,335,000	1,593,000	1,775,000	286,875	2,020,000	1,212,044	2,295,000	1,578,375	2,575,000	1,864,175	1,040,000	718,600	260,000	100,750	3,110,000	2,109,912	4,104,651	2,251,163	34,244,651	15,180,706	49,425,357
2026	2,455,000	1,473,250	1,530,000	204,250	2,125,000	1,108,419	2,410,000	1,460,750	2,705,000	1,732,175	1,095,000	665,225	275,000	87,375	3,270,000	1,950,413	4,203,488	2,147,310	31,483,488	13,665,010	45,148,498
2027	2,585,000	1,347,250	1,615,000	125,625	2,230,000	999,544	2,535,000	1,337,125	2,840,000	1,593,550	1,150,000	609,100	290,000	73,250	3,440,000	1,782,662	4,313,953	2,040,843	29,468,953	12,263,948	41,732,902
2028	2,715,000	1,214,750	1,705,000	42,625	2,340,000	896,994	2,655,000	1,220,650	2,995,000	1,447,675	1,210,000	550,100	305,000	58,375	3,625,000	1,606,037	4,424,419	1,931,613	27,669,419	11,000,552	38,669,970
2029	2,855,000	1,075,500	-	-	2,430,000	801,594	2,750,000	1,124,581	3,145,000	1,294,175	1,270,000	488,100	320,000	42,750	3,805,000	1,420,288	4,534,884	1,819,622	27,054,884	9,838,606	36,893,490
2030	2,985,000	944,425	-	-	2,530,000	702,394	2,835,000	1,037,316	3,290,000	1,149,750	1,340,000	422,850	340,000	26,250	4,005,000	1,225,038	4,645,349	1,704,869	28,205,349	8,700,644	36,905,992
2031	3,110,000	822,525	-	-	2,635,000	599,093	2,930,000	945,406	3,425,000	1,015,450	1,405,000	354,225	355,000	8,875	4,200,000	1,019,914	4,767,442	1,587,209	29,362,442	7,553,285	36,915,727
2032	3,235,000	695,625	-	-	2,730,000	505,443	3,025,000	846,747	3,545,000	893,775	1,470,000	289,700	-	-	4,385,000	843,657	4,883,721	1,466,570	29,823,721	6,445,804	36,269,525
2033	3,365,000	563,625	-	-	2,815,000	422,268	3,135,000	740,837	3,665,000	785,775	1,515,000	245,150	-	-	4,500,000	727,400	5,011,628	1,342,878	30,846,628	5,425,862	36,272,490
2034	3,495,000	435,163	-	-	2,900,000	336,543	3,250,000	620,975	3,760,000	674,550	1,545,000	214,550	-	-	4,585,000	636,550	5,139,535	1,215,988	29,989,535	4,458,744	34,448,279
2035	3,645,000	282,875	-	-	2,985,000	246,403	3,385,000	488,275	3,875,000	560,025	1,575,000	183,350	-	-	4,675,000	543,950	5,267,442	1,085,901	29,457,442	3,492,029	32,949,471
2036	3,835,000	95,875	-	-	3,080,000	151,638	3,520,000	350,175	3,995,000	441,975	1,610,000	151,500	-	-	4,780,000	449,400	5,401,163	952,543	26,221,163	2,593,106	28,814,269
2037	-	-	-	-	3,185,000	51,756	3,665,000	206,475	4,120,000	320,249	1,640,000	119,000	-	-	4,875,000	352,851	5,534,884	815,843	23,019,884	1,866,174	24,886,058
2038	-	-	-	-	-	-	3,805,000	66,588	4,240,000	194,850	1,675,000	85,850	-	-	4,965,000	254,450	5,680,233	675,653	20,365,233	1,277,391	21,642,624
2039	-	-	-	-	-	-	-	-	4,375,000	65,625	1,710,000	52,000	-	-	5,070,000	154,100	5,819,767	531,903	16,974,767	803,628	17,778,396
2040	-	-	-	-	-	-	-	-	-	-	1,745,000	17,450	-	-	5,170,000	51,700	5,970,930	384,520	12,885,930	453,670	13,339,600
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6,122,093	233,357	6,122,093	233,357	6,355,450
2042	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6,273,256	78,415	6,273,256	78,415	6,351,671
Total	42,965,000	15,984,988	11,390,000	2,019,000	39,495,000	12,242,765	48,435,000	17,410,025	59,565,000	20,334,399	25,825,000	7,617,550	8,980,000	1,083,750	75,935,000	22,314,435	100,000,000	28,736,573	545,430,000	159,903,526	705,333,526

LONG TERM DEBT - WATER

Long Term Debt Serviced by Water Department

Fiscal Year	2011 General Obligation Refunding		2012 General Obligation Refunding		2013 General Obligation Refunding		2013 Certificates of Obligation		2014 Certificates of Obligation		2014 General Obligation Refunding		2015 Certificates of Obligation		2015 General Obligation Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2022	625,000	42,016	840,000	90,550	800,000	199,750	696,600	458,383	358,654	251,744	90,000	12,250	290,000	166,503	1,230,000	384,250
2023	645,000	16,125	885,000	47,425	835,000	158,875	725,760	434,363	376,738	233,358	95,000	7,625	295,000	157,729	1,290,000	321,250
2024	-	-	920,000	12,650	875,000	116,125	758,160	402,707	394,821	214,070	105,000	2,625	305,000	148,729	1,350,000	255,250
2025	-	-	-	-	920,000	71,250	797,040	363,828	415,918	193,801	-	-	315,000	139,429	1,410,000	186,250
2026	-	-	-	-	965,000	24,125	839,160	322,922	437,016	172,478	-	-	325,000	128,204	1,475,000	114,125
2027	-	-	-	-	-	-	881,280	279,912	461,127	150,024	-	-	335,000	116,679	1,545,000	38,625
2028	-	-	-	-	-	-	923,400	239,411	479,210	131,308	-	-	350,000	106,185	-	-
2029	-	-	-	-	-	-	959,040	201,164	497,294	111,687	-	-	360,000	94,641	-	-
2030	-	-	-	-	-	-	997,920	160,801	521,405	88,827	-	-	370,000	82,091	-	-
2031	-	-	-	-	-	-	1,043,280	118,049	539,488	69,633	-	-	385,000	68,879	-	-
2032	-	-	-	-	-	-	1,088,640	72,746	560,585	51,055	-	-	400,000	54,891	-	-
2033	-	-	-	-	-	-	1,134,000	24,806	578,669	31,119	-	-	415,000	40,119	-	-
2034	-	-	-	-	-	-	-	-	599,766	10,496	-	-	430,000	24,643	-	-
2035	-	-	-	-	-	-	-	-	-	-	-	-	445,000	8,344	-	-
Total	1,270,000	58,141	2,645,000	150,625	4,395,000	570,125	10,844,280	3,079,094	6,220,690	1,709,601	290,000	22,500	5,020,000	1,337,066	8,300,000	1,299,750

Long Term Debt Serviced by Water Department (continued)

Fiscal Year	2016 Certificates of Obligation		2017 Certificates of Obligation		2018 Certificates of Obligation		2020 Certificates of Obligation		2021 General Obligation Refunding		2021 Certificates of Obligation		2022 Certificates of Obligation ESTIMATE		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2022	195,000	154,100	265,000	199,825	250,000	212,581	95,000	84,125	575,000	44,625	170,000	165,350	-	250,000	6,480,254	2,716,052	9,196,306
2023	205,000	146,100	275,000	189,025	260,000	204,931	100,000	79,250	605,000	15,125	180,000	156,600	585,174	367,685	7,357,672	2,535,466	9,893,138
2024	215,000	137,700	285,000	177,825	270,000	194,283	105,000	74,125	-	-	190,000	147,350	600,000	352,871	6,372,981	2,236,310	8,609,291
2025	220,000	129,000	295,000	166,225	285,000	180,406	110,000	68,750	-	-	200,000	137,600	615,698	337,674	5,583,656	1,974,213	7,557,869
2026	230,000	120,000	310,000	154,125	300,000	165,781	115,000	63,125	-	-	210,000	127,350	630,523	322,097	5,836,699	1,714,332	7,551,031
2027	240,000	110,600	320,000	141,525	315,000	151,981	120,000	57,250	-	-	220,000	116,600	647,093	306,126	5,084,500	1,469,323	6,553,822
2028	250,000	100,800	335,000	128,425	325,000	139,182	130,000	51,000	-	-	230,000	105,350	663,663	289,742	3,686,273	1,291,404	4,977,677
2029	260,000	90,600	350,000	114,725	340,000	125,881	135,000	44,375	-	-	245,000	93,475	680,233	272,943	3,826,566	1,149,491	4,976,057
2030	270,000	80,000	365,000	100,425	350,000	113,831	140,000	37,500	-	-	255,000	80,975	696,802	255,730	3,966,127	1,000,181	4,966,308
2031	280,000	69,000	375,000	85,625	360,000	103,181	150,000	31,750	-	-	270,000	67,850	715,116	238,081	4,117,884	852,048	4,969,933
2032	290,000	57,600	390,000	72,275	375,000	91,922	150,000	28,000	-	-	280,000	55,500	732,558	219,985	4,266,784	703,975	4,970,758
2033	305,000	45,700	400,000	60,425	385,000	79,806	155,000	24,950	-	-	290,000	47,000	751,744	201,432	4,414,413	555,356	4,969,769
2034	315,000	33,300	415,000	48,200	400,000	67,050	155,000	21,850	-	-	295,000	41,150	770,930	182,398	3,380,696	429,087	3,809,784
2035	330,000	20,400	430,000	35,256	410,000	53,375	160,000	18,700	-	-	300,000	35,200	790,116	162,885	2,865,116	334,160	3,199,276
2036	345,000	6,900	440,000	21,663	425,000	38,763	165,000	15,450	-	-	310,000	29,100	810,174	142,881	2,495,174	254,757	2,749,932
2037	-	-	455,000	7,394	440,000	23,625	165,000	12,150	-	-	315,000	22,850	830,233	122,376	2,205,233	188,395	2,393,628
2038	-	-	-	-	455,000	7,963	170,000	8,800	-	-	320,000	16,500	852,035	101,348	1,797,035	134,611	1,931,646
2039	-	-	-	-	-	-	175,000	5,350	-	-	330,000	10,000	872,965	79,786	1,377,965	95,136	1,473,101
2040	-	-	-	-	-	-	180,000	1,800	-	-	335,000	3,350	895,640	57,678	1,410,640	62,828	1,473,468
2041	-	-	-	-	-	-	-	-	-	-	-	-	918,314	35,004	918,314	35,004	953,318
2042	-	-	-	-	-	-	-	-	-	-	-	-	940,988	11,762	940,988	11,762	952,751
Total	3,950,000	1,301,800	5,705,000	1,702,963	5,945,000	1,954,542	2,675,000	728,300	1,180,000	59,750	4,945,000	1,459,150	15,000,000	4,310,486	78,384,970	19,743,893	98,128,862

LONG TERM DEBT - SEWER

Long Term Debt Serviced by Sewer Department

Fiscal Year	2011 General Obligation Refunding		2013 General Obligation Refunding		2013 Certificates of Obligations		2014 Certificates of Obligations		2015 Certificates of Obligations		2015 General Obligation Refunding		2016 Certificates of Obligation	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2022	155,000	10,422	1,285,000	276,875	378,400	248,998	236,346	165,894	365,000	212,190	1,360,000	411,000	495,000	390,900
2023	160,000	4,000	1,350,000	211,000	394,240	235,950	248,263	153,779	375,000	201,090	1,425,000	341,375	520,000	370,600
2024	-	-	1,420,000	141,750	411,840	218,755	260,179	141,068	390,000	189,615	1,495,000	268,375	540,000	349,400
2025	-	-	1,490,000	69,000	432,960	197,635	274,082	127,711	400,000	177,765	1,560,000	192,000	560,000	327,400
2026	-	-	635,000	15,875	455,840	175,415	287,985	113,660	415,000	163,465	1,495,000	115,625	585,000	304,500
2027	-	-	-	-	478,720	152,051	303,873	98,863	430,000	148,715	1,565,000	39,125	610,000	280,600
2028	-	-	-	-	501,600	130,051	315,790	86,530	445,000	135,312	-	-	630,000	255,800
2029	-	-	-	-	520,960	109,274	327,707	73,600	460,000	120,596	-	-	660,000	230,000
2030	-	-	-	-	542,080	87,349	343,595	58,536	475,000	104,521	-	-	685,000	203,100
2031	-	-	-	-	566,720	64,126	355,512	45,886	490,000	87,634	-	-	715,000	175,100
2032	-	-	-	-	591,360	39,517	369,415	33,644	510,000	69,815	-	-	740,000	146,000
2033	-	-	-	-	616,000	13,475	381,331	20,506	525,000	51,056	-	-	770,000	115,800
2034	-	-	-	-	-	-	395,234	6,917	545,000	31,458	-	-	805,000	84,300
2035	-	-	-	-	-	-	-	-	570,000	10,687	-	-	835,000	51,500
2036	-	-	-	-	-	-	-	-	-	-	-	-	870,000	17,400
2037	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2042	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	315,000	14,422	6,180,000	714,500	5,890,720	1,672,594	4,099,310	1,126,593	6,395,000	1,703,919	8,900,000	1,367,500	10,020,000	3,302,400

Long Term Debt Serviced by Sewer Department (continued)

Fiscal Year	2017 Certificates of Obligation		2018 Certificates of Obligation		2019 Certificates of Obligation		2020 Certificates of Obligation		2021 General Obligation Refunding		2021 Certificates of Obligation		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2022	310,000	233,806	305,000	257,981	375,000	277,800	370,000	329,400	145,000	11,375	535,000	514,025	6,314,746	3,340,666	9,655,412
2023	320,000	221,207	315,000	248,681	380,000	267,888	390,000	310,400	155,000	3,875	560,000	486,650	6,592,503	3,056,495	9,648,997
2024	335,000	208,107	330,000	235,706	395,000	257,231	410,000	290,400	-	-	590,000	457,900	6,577,019	2,758,307	9,335,326
2025	350,000	194,406	345,000	218,831	405,000	245,725	430,000	269,400	-	-	620,000	427,650	6,867,042	2,447,523	9,314,565
2026	360,000	180,206	365,000	201,081	415,000	233,425	455,000	247,275	-	-	650,000	395,900	6,118,825	2,146,426	8,265,251
2027	375,000	165,506	380,000	184,356	430,000	220,750	480,000	223,900	-	-	685,000	362,525	5,737,593	1,876,391	7,613,984
2028	390,000	150,206	395,000	168,856	445,000	207,625	500,000	199,400	-	-	720,000	327,400	4,342,390	1,661,179	6,003,569
2029	410,000	134,207	410,000	152,757	460,000	191,750	530,000	173,650	-	-	760,000	290,400	4,538,667	1,476,234	6,014,900
2030	425,000	117,506	425,000	138,181	475,000	173,050	555,000	146,525	-	-	795,000	251,525	4,720,675	1,280,292	6,000,968
2031	440,000	100,206	440,000	125,206	495,000	153,650	575,000	124,025	-	-	835,000	210,775	4,912,232	1,086,608	5,998,840
2032	455,000	84,581	455,000	111,497	515,000	133,450	590,000	109,500	-	-	875,000	172,400	5,100,775	900,404	6,001,178
2033	470,000	70,706	465,000	96,831	535,000	115,125	605,000	97,550	-	-	900,000	145,900	5,267,331	726,949	5,994,281
2034	485,000	56,381	480,000	81,475	550,000	98,850	615,000	85,350	-	-	920,000	127,700	4,795,234	572,431	5,367,665
2035	500,000	41,294	500,000	64,925	570,000	82,050	630,000	72,900	-	-	940,000	109,100	4,545,000	432,456	4,977,456
2036	515,000	25,434	515,000	47,163	585,000	64,725	640,000	60,200	-	-	960,000	89,830	4,085,000	304,752	4,389,752
2037	535,000	8,694	535,000	28,788	605,000	46,875	655,000	47,250	-	-	975,000	70,750	3,305,000	202,357	3,507,357
2038	-	-	555,000	9,713	620,000	28,500	665,000	34,050	-	-	995,000	51,050	2,835,000	123,313	2,958,313
2039	-	-	-	-	640,000	9,600	680,000	20,600	-	-	1,015,000	30,950	2,335,000	61,150	2,396,150
2040	-	-	-	-	-	-	690,000	6,900	-	-	1,040,000	10,400	1,730,000	17,300	1,747,300
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2042	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	6,675,000	1,992,453	7,215,000	2,372,028	8,895,000	2,808,069	10,465,000	2,848,675	300,000	15,250	15,370,000	4,532,830	90,720,030	24,471,233	115,191,264

LONG TERM DEBT - FCDC

Long Term Debt Serviced by the Community Development Corporation																		
Fiscal Year	2011 General Obligation Refunding		2012 General Obligation Refunding		2013 General Obligation Refunding		2013 Certificates of Obligation		2014-A Certificates of Obligation		2014 General Obligation Refunding		2015-A Certificates of Obligation		2015B Certificates of Obligation		2016 General Obligation Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2022	215,000	14,360	840,000	90,800	1,395,000	299,625	645,000	424,163	885,000	779,529	95,000	12,875	375,000	240,575	120,000	98,150	815,000	88,125
2023	220,000	5,500	890,000	47,550	1,465,000	228,125	670,000	401,957	915,000	754,535	100,000	8,000	385,000	232,734	125,000	94,776	845,000	46,625
2024	-	-	920,000	12,650	1,540,000	153,000	700,000	372,731	945,000	726,856	110,000	2,750	395,000	224,447	130,000	90,923	250,000	19,250
2025	-	-	-	-	1,620,000	74,000	740,000	336,731	980,000	696,765	-	-	405,000	212,150	135,000	86,688	260,000	6,500
2026	-	-	-	-	670,000	16,750	775,000	298,856	1,015,000	664,084	-	-	420,000	195,650	140,000	82,052	-	-
2027	-	-	-	-	-	-	815,000	259,106	1,055,000	628,884	-	-	435,000	180,725	140,000	77,089	-	-
2028	-	-	-	-	-	-	855,000	221,631	1,095,000	591,249	-	-	450,000	167,450	145,000	71,786	-	-
2029	-	-	-	-	-	-	890,000	186,175	1,140,000	551,007	-	-	465,000	153,725	155,000	65,939	-	-
2030	-	-	-	-	-	-	925,000	148,741	1,190,000	508,187	-	-	480,000	139,250	160,000	59,623	-	-
2031	-	-	-	-	-	-	965,000	109,156	1,245,000	460,339	-	-	495,000	124,016	165,000	53,000	-	-
2032	-	-	-	-	-	-	1,005,000	67,294	1,300,000	407,530	-	-	510,000	107,994	175,000	45,986	-	-
2033	-	-	-	-	-	-	1,050,000	22,969	1,360,000	352,335	-	-	525,000	90,847	180,000	38,485	-	-
2034	-	-	-	-	-	-	-	-	1,425,000	294,546	-	-	545,000	72,450	190,000	30,530	-	-
2035	-	-	-	-	-	-	-	-	1,490,000	234,060	-	-	565,000	53,025	195,000	22,253	-	-
2036	-	-	-	-	-	-	-	-	1,560,000	170,772	-	-	585,000	32,534	205,000	13,653	-	-
2037	-	-	-	-	-	-	-	-	1,630,000	104,580	-	-	605,000	10,966	215,000	4,623	-	-
2038	-	-	-	-	-	-	-	-	1,705,000	35,379	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	435,000	19,860	2,650,000	151,000	6,690,000	771,500	10,035,000	2,849,510	20,935,000	7,960,637	305,000	23,625	7,640,000	2,238,538	2,575,000	935,556	2,170,000	160,500

Long Term Debt Serviced by the Community Development Corporation (continued)																			
Fiscal Year	2019 Certificates of Obligation		2019 Certificates of Obligation		2021 General Obligation Refunding		Total Principal	Total Interest	2012 Sales Tax Revenue Bonds (Taxable)		2015 Sales Tax Revenue Bonds (Taxable)		2016B Sales Tax Revenue Bonds (Taxable)		2016A Sales Tax Revenue Bonds (Taxable)		Total Principal	Total Interest	Total Debt Serviced
	Principal	Interest	Principal	Interest	Principal	Interest			Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2022	505,000	436,869	120,000	76,443	195,000	15,375	6,205,000	2,576,889	1,295,000	584,687	260,000	168,672	610,000	492,978	805,000	791,175	2,970,000	2,037,512	13,789,401
2023	525,000	418,794	125,000	72,768	210,000	5,250	6,475,000	2,316,614	1,335,000	548,576	265,000	161,518	625,000	476,512	845,000	749,925	3,070,000	1,936,531	13,798,145
2024	540,000	397,494	130,000	68,943	-	-	5,660,000	2,069,044	1,380,000	509,604	275,000	153,682	645,000	458,215	890,000	706,550	3,190,000	1,828,051	12,747,095
2025	560,000	378,294	130,000	65,043	-	-	4,830,000	1,856,171	1,430,000	467,506	280,000	145,218	665,000	438,263	935,000	660,925	3,310,000	1,711,912	11,708,083
2026	575,000	361,269	135,000	61,068	-	-	3,730,000	1,679,729	1,480,000	419,655	290,000	136,092	685,000	416,689	985,000	612,925	3,440,000	1,585,361	10,435,090
2027	595,000	343,451	140,000	57,398	-	-	3,180,000	1,546,653	1,540,000	366,805	300,000	125,457	710,000	392,532	1,030,000	562,550	3,580,000	1,447,344	9,753,997
2028	620,000	324,524	145,000	53,976	-	-	3,310,000	1,430,616	1,605,000	311,768	315,000	113,465	735,000	366,161	1,085,000	509,675	3,740,000	1,301,069	9,781,685
2029	640,000	304,070	145,000	50,351	-	-	3,435,000	1,311,267	1,680,000	250,584	325,000	100,985	765,000	337,944	1,145,000	453,925	3,915,000	1,143,438	9,804,705
2030	665,000	282,045	150,000	46,553	-	-	3,570,000	1,184,399	1,755,000	182,915	340,000	88,018	795,000	307,361	1,200,000	395,300	4,090,000	973,594	9,817,993
2031	690,000	258,838	155,000	42,549	-	-	3,715,000	1,047,898	1,840,000	112,093	350,000	73,950	830,000	273,735	1,255,000	333,925	4,275,000	793,703	9,831,601
2032	720,000	234,155	160,000	38,335	-	-	3,870,000	901,294	1,925,000	37,922	365,000	58,756	865,000	237,293	1,320,000	282,750	4,475,000	616,721	9,863,015
2033	750,000	207,875	165,000	33,906	-	-	4,030,000	746,417	-	-	385,000	42,819	905,000	199,237	1,350,000	242,700	2,640,000	484,756	7,901,173
2034	780,000	180,140	170,000	29,258	-	-	3,110,000	606,924	-	-	400,000	26,137	945,000	158,754	1,395,000	201,525	2,740,000	386,416	6,843,340
2035	810,000	150,920	170,000	24,455	-	-	3,230,000	484,713	-	-	415,000	8,819	985,000	115,811	1,445,000	151,700	2,845,000	276,330	6,836,043
2036	845,000	120,176	175,000	19,495	-	-	3,370,000	356,630	-	-	-	-	1,030,000	70,978	1,505,000	92,700	2,535,000	163,678	6,425,308
2037	885,000	87,646	180,000	14,303	-	-	3,515,000	222,118	-	-	-	-	1,080,000	24,030	1,565,000	31,300	2,645,000	55,330	6,437,448
2038	925,000	53,531	190,000	8,798	-	-	2,820,000	97,708	-	-	-	-	-	-	-	-	-	-	2,917,708
2039	965,000	18,094	195,000	2,974	-	-	1,160,000	21,068	-	-	-	-	-	-	-	-	-	-	1,181,068
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	12,595,000	4,558,181	2,780,000	766,616	405,000	20,625	69,215,000	20,456,148	17,265,000	3,792,115	4,565,000	1,403,588	12,875,000	4,766,493	18,755,000	6,779,550	53,460,000	16,741,746	159,872,894

LONG TERM DEBT - FEDC

Long Term Debt Serviced by the FEDC

Fiscal Year	2011 General Obligation Refunding		2014-A Certificates of Obligation		2015-B Certificates of Obligation		2016 Sales Tax Revenue Bonds (Tax Exempt) EDC		2016 General Obligation Refunding (Tax Exempt)		2019 Certificates of Obligation		2019B Certificates of Obligation (Taxable)		2021 General Obligation Refunding		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2022	175,000	11,735	175,000	156,027	120,000	98,150	165,000	164,575	255,000	48,375	95,000	81,849	120,000	76,590	160,000	12,500	1,100,000	485,226	1,585,226
2023	180,000	4,500	185,000	151,025	125,000	94,776	175,000	156,075	265,000	35,375	100,000	78,424	125,000	72,915	170,000	4,250	1,150,000	441,265	1,591,265
2024	-	-	190,000	145,445	130,000	90,923	185,000	147,075	280,000	21,750	100,000	74,424	130,000	69,090	-	-	830,000	401,632	1,231,632
2025	-	-	195,000	139,428	135,000	86,688	195,000	137,575	295,000	7,375	105,000	70,849	130,000	65,190	-	-	860,000	369,530	1,229,530
2026	-	-	205,000	132,874	140,000	82,052	205,000	127,575	-	-	110,000	67,624	135,000	61,215	-	-	590,000	343,765	933,765
2027	-	-	210,000	125,817	140,000	77,089	215,000	117,075	-	-	110,000	64,275	140,000	57,545	-	-	600,000	324,726	924,726
2028	-	-	220,000	118,290	145,000	71,786	225,000	106,075	-	-	115,000	60,770	145,000	54,124	-	-	625,000	304,970	929,970
2029	-	-	230,000	110,187	155,000	65,939	240,000	94,450	-	-	120,000	56,954	145,000	50,499	-	-	650,000	283,579	933,579
2030	-	-	240,000	101,550	160,000	59,623	250,000	82,200	-	-	125,000	52,819	150,000	46,700	-	-	675,000	260,692	935,692
2031	-	-	250,000	91,922	165,000	53,000	260,000	69,450	-	-	130,000	48,452	155,000	42,696	-	-	700,000	236,070	936,070
2032	-	-	260,000	81,340	175,000	45,986	275,000	58,825	-	-	135,000	43,813	160,000	38,483	-	-	730,000	209,622	939,622
2033	-	-	270,000	70,343	180,000	38,485	280,000	50,500	-	-	140,000	38,897	165,000	34,054	-	-	755,000	181,779	936,779
2034	-	-	285,000	58,826	190,000	30,530	290,000	41,950	-	-	145,000	33,730	170,000	29,405	-	-	790,000	152,491	942,491
2035	-	-	300,000	46,687	195,000	22,253	300,000	31,600	-	-	150,000	28,309	170,000	24,603	-	-	815,000	121,852	936,852
2036	-	-	310,000	34,030	205,000	13,653	315,000	19,300	-	-	160,000	22,550	175,000	19,643	-	-	850,000	89,876	939,876
2037	-	-	325,000	20,854	215,000	4,623	325,000	6,500	-	-	165,000	16,439	185,000	14,376	-	-	890,000	56,292	946,292
2038	-	-	340,000	7,055	-	-	-	-	-	-	175,000	10,031	190,000	8,798	-	-	705,000	25,884	730,884
2039	-	-	-	-	-	-	-	-	-	-	180,000	3,375	195,000	2,974	-	-	375,000	6,349	381,349
Total	355,000	16,235	4,190,000	1,591,700	2,575,000	935,556	3,900,000	1,410,800	1,095,000	112,875	2,360,000	853,583	2,785,000	768,900	330,000	16,750	13,690,000	4,295,599	17,985,599

Long Term Debt Serviced by the FEDC (continued)

Fiscal Year	2012 Sales Tax Revenue Bonds (Taxable)		2014 Sales Tax Revenue Bonds (Taxable)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest			
2022	1,370,000	619,260	1,095,000	671,859	2,465,000	1,291,119	3,756,119
2023	1,415,000	581,019	1,135,000	638,048	2,550,000	1,219,067	3,769,067
2024	1,460,000	539,751	1,175,000	600,669	2,635,000	1,140,420	3,775,420
2025	1,515,000	495,180	1,215,000	560,203	2,730,000	1,055,383	3,785,383
2026	1,570,000	444,450	1,260,000	516,440	2,830,000	960,890	3,790,890
2027	1,630,000	388,450	1,310,000	469,463	2,940,000	857,913	3,797,913
2028	1,700,000	330,175	1,360,000	419,388	3,060,000	749,563	3,809,563
2029	1,780,000	265,359	1,420,000	365,857	3,200,000	631,216	3,831,216
2030	1,860,000	193,651	1,485,000	308,839	3,345,000	502,490	3,847,490
2031	1,945,000	118,693	1,550,000	246,960	3,495,000	365,653	3,860,653
2032	2,040,000	40,188	1,625,000	180,285	3,665,000	220,473	3,885,473
2033	-	-	1,700,000	110,460	1,700,000	110,460	1,810,460
2034	-	-	1,780,000	37,380	1,780,000	37,380	1,817,380
2035	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-
Total	18,285,000	4,016,176	18,110,000	5,125,851	36,395,000	9,142,027	45,537,027

Total Debt Serviced
5,341,345
5,360,332
5,007,052
5,014,913
4,724,655
4,722,639
4,739,533
4,764,795
4,783,182
4,796,723
4,825,095
2,747,239
2,759,871
936,852
939,876
946,292
730,884
381,349
-
63,522,626

LONG TERM DEBT - TIRZ #1

Long Term Debt Serviced by TIRZ #1														
Fiscal Year	2001-B Certificates of Obligation (Tax)		2003-B Certificates of Obligation		2008-B Certificates of Obligation		2009 Certificates of Obligation		2011 General Obligation Refunding		2014-A Taxable Certificates of Obligation		2015 General Obligation Taxable Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2022	778,950	202,158	1,020,000	82,420	515,000	1,019,220	135,000	60,333	1,640,000	110,875	2,125,000	1,871,661	260,000	162,425
2023	828,488	148,911	1,075,000	27,950	555,000	986,853	140,000	54,833	1,705,000	42,625	2,195,000	1,811,677	270,000	155,598
2024	886,246	92,111	-	-	590,000	952,216	145,000	48,951	-	-	2,275,000	1,745,156	275,000	148,101
2025	947,224	31,377	-	-	625,000	915,463	155,000	42,576	-	-	2,350,000	1,672,862	285,000	139,908
2026	-	-	-	-	1,400,000	854,206	155,000	35,989	-	-	2,435,000	1,594,476	290,000	131,065
2027	-	-	-	-	1,495,000	764,203	165,000	28,983	-	-	2,530,000	1,510,048	305,000	120,779
2028	-	-	-	-	1,590,000	665,869	175,000	21,333	-	-	2,630,000	1,419,723	315,000	109,154
2029	-	-	-	-	1,690,000	561,319	180,000	13,210	-	-	2,740,000	1,323,035	325,000	97,154
2030	-	-	-	-	1,805,000	449,916	190,000	4,513	-	-	2,855,000	1,220,213	340,000	84,685
2031	-	-	-	-	1,920,000	331,181	-	-	-	-	2,990,000	1,105,352	350,000	71,135
2032	-	-	-	-	2,050,000	204,638	-	-	-	-	3,125,000	978,466	365,000	56,478
2033	-	-	-	-	2,185,000	69,647	-	-	-	-	3,270,000	845,770	380,000	41,205
2034	-	-	-	-	-	-	-	-	-	-	3,420,000	706,952	400,000	25,214
2035	-	-	-	-	-	-	-	-	-	-	3,575,000	561,806	415,000	8,508
2036	-	-	-	-	-	-	-	-	-	-	3,740,000	410,020	-	-
2037	-	-	-	-	-	-	-	-	-	-	3,915,000	251,179	-	-
2038	-	-	-	-	-	-	-	-	-	-	4,095,000	84,971	-	-
Total	3,440,908	474,557	2,095,000	110,370	16,420,000	7,774,730	1,440,000	310,719	3,345,000	153,500	50,265,000	19,113,367	4,575,000	1,351,409

Long Term Debt Serviced by TIF (continued)													
Fiscal Year	2016 General Obligation Refunding (Tax Exempt)		2016 General Obligation Refunding (Tax Exempt)		2019 Certificates of Obligation		2019-B Certificates of Obligation (Taxable)		2021 General Obligation Refunding		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2022	2,885,000	1,038,425	45,000	23,225	805,000	617,544	252,000	160,464	1,520,000	117,500	11,980,950	5,466,250	17,447,200
2023	3,030,000	890,550	50,000	20,850	830,000	588,869	261,000	152,769	1,590,000	39,750	12,529,488	4,921,234	17,450,722
2024	3,185,000	735,175	50,000	18,350	855,000	555,169	270,000	144,804	-	-	8,531,246	4,440,034	12,971,280
2025	3,350,000	571,800	50,000	15,850	885,000	524,794	276,000	136,614	-	-	8,923,224	4,051,244	12,974,468
2026	1,155,000	459,175	55,000	13,225	915,000	497,794	285,000	128,199	-	-	6,690,000	3,714,129	10,404,129
2027	1,215,000	399,925	60,000	10,350	950,000	469,392	294,000	120,470	-	-	7,014,000	3,424,149	10,438,149
2028	1,275,000	337,675	60,000	7,350	980,000	439,328	300,000	113,340	-	-	7,325,000	3,113,771	10,438,771
2029	1,340,000	272,300	65,000	4,225	1,015,000	406,941	309,000	105,725	-	-	7,664,000	2,783,909	10,447,909
2030	1,405,000	210,700	65,000	1,300	1,055,000	372,005	315,000	97,690	-	-	8,030,000	2,441,021	10,471,021
2031	1,460,000	153,400	-	-	1,095,000	335,181	324,000	89,303	-	-	8,139,000	2,085,552	10,224,552
2032	1,520,000	93,800	-	-	1,140,000	296,057	333,000	80,514	-	-	8,533,000	1,709,953	10,242,953
2033	1,585,000	31,700	-	-	1,185,000	254,492	342,000	71,316	-	-	8,947,000	1,314,130	10,261,130
2034	-	-	-	-	1,235,000	210,623	351,000	61,699	-	-	5,406,000	1,004,488	6,410,488
2035	-	-	-	-	1,290,000	164,220	363,000	51,613	-	-	5,643,000	786,146	6,429,146
2036	-	-	-	-	1,340,000	115,364	372,000	41,046	-	-	5,452,000	566,430	6,018,430
2037	-	-	-	-	1,400,000	63,843	384,000	29,988	-	-	5,699,000	345,010	6,044,010
2038	-	-	-	-	995,000	18,656	396,000	18,384	-	-	5,486,000	122,011	5,608,011
2039	-	-	-	-	-	-	408,000	6,222	-	-	408,000	6,222	414,222
Total	23,405,000	5,194,625	500,000	114,725	17,970,000	5,930,270	5,835,000	1,610,160	3,110,000	157,250	132,400,908	42,295,681	174,696,589

LONG TERM DEBT - TIRZ #5

Long Term Debt Serviced by TIRZ #5					
Fiscal Year	2016-B Certificates of Obligation (Taxable)		Total Principal	Total Interest	Total
	Principal	Interest			
2022	695,000	576,631	695,000	576,631	1,271,631
2023	710,000	562,709	710,000	562,709	1,272,709
2024	725,000	547,235	725,000	547,235	1,272,235
2025	740,000	530,274	740,000	530,274	1,270,274
2026	760,000	511,967	760,000	511,967	1,271,967
2027	780,000	491,938	780,000	491,938	1,271,938
2028	800,000	470,127	800,000	470,127	1,270,127
2029	825,000	446,474	825,000	446,474	1,271,474
2030	850,000	421,049	850,000	421,049	1,271,049
2031	880,000	393,924	880,000	393,924	1,273,924
2032	910,000	363,530	910,000	363,530	1,273,530
2033	940,000	330,230	940,000	330,230	1,270,230
2034	975,000	295,760	975,000	295,760	1,270,760
2035	1,010,000	260,030	1,010,000	260,030	1,270,030
2036	1,050,000	222,950	1,050,000	222,950	1,272,950
2037	1,085,000	185,062	1,085,000	185,062	1,270,062
2038	1,125,000	146,388	1,125,000	146,388	1,271,388
2039	1,165,000	106,312	1,165,000	106,312	1,271,312
2040	1,205,000	64,838	1,205,000	64,838	1,269,838
2041	1,250,000	21,875	1,250,000	21,875	1,271,875
Total	18,480,000	6,949,303	18,480,000	6,949,303	25,429,303

LONG TERM DEBT - TIRZ #6

Long Term Debt Serviced by TIRZ #6					
Fiscal Year	2022 Certificates of Obligation (Taxable)		Total Principal	Total Interest	Total
	Principal	Interest			
2022	-	56,100	-	56,100	56,100
2023	128,738	80,891	128,738	80,891	209,629
2024	132,000	77,632	132,000	77,632	209,632
2025	135,453	74,288	135,453	74,288	209,742
2026	138,715	70,861	138,715	70,861	209,576
2027	142,360	67,348	142,360	67,348	209,708
2028	146,006	63,743	146,006	63,743	209,749
2029	149,651	60,048	149,651	60,048	209,699
2030	153,297	56,261	153,297	56,261	209,557
2031	157,326	52,378	157,326	52,378	209,703
2032	161,163	48,397	161,163	48,397	209,560
2033	165,384	44,315	165,384	44,315	209,699
2034	169,605	40,128	169,605	40,128	209,732
2035	173,826	35,835	173,826	35,835	209,660
2036	178,238	31,434	178,238	31,434	209,672
2037	182,651	26,923	182,651	26,923	209,574
2038	187,448	22,297	187,448	22,297	209,744
2039	192,052	17,553	192,052	17,553	209,605
2040	197,041	11,589	197,041	11,589	208,630
2041	202,029	7,701	202,029	7,701	209,730
2042	207,017	2,588	207,017	2,588	209,605
Total	3,300,000	948,307	3,300,000	948,307	4,248,307

LONG TERM DEBT - FSMD

Long Term Debt Serviced by FSMD

Fiscal Year	2001-B Certificates of Obligation (Tax)		2003-B Certificates of Obligation (Tax)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest			
2022	306,050	79,571	125,000	10,010	431,050	89,581	520,631
2023	326,512	58,617	130,000	3,380	456,512	61,997	518,509
2024	348,754	36,249	-	-	348,754	36,249	385,003
2025	372,776	12,348	-	-	372,776	12,348	385,124
Total	1,354,092	186,785	255,000	13,390	1,609,092	200,175	1,809,267

Note: These bonds are being paid by the Developer. When the total assessed value reaches \$225 million, the Developer is not required to make any additional debt payments.

LONG TERM DEBT - HOTEL/MOTEL

Long Term Debt Serviced by Hotel/Motel Fund

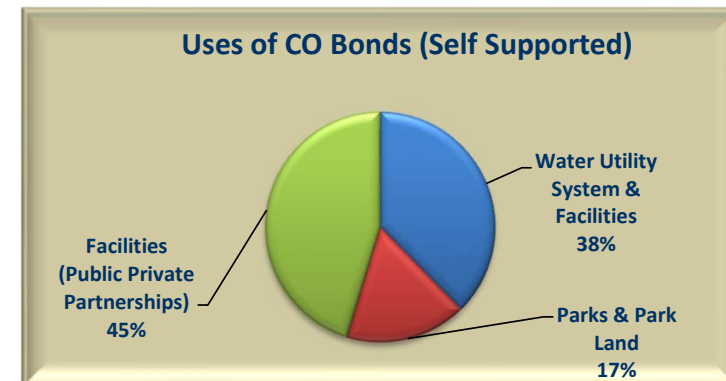
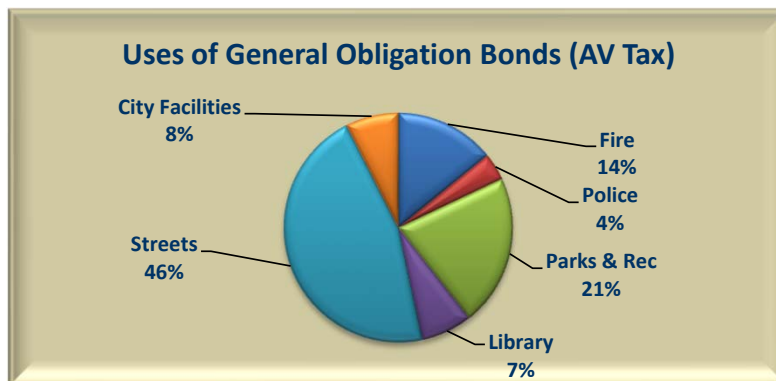
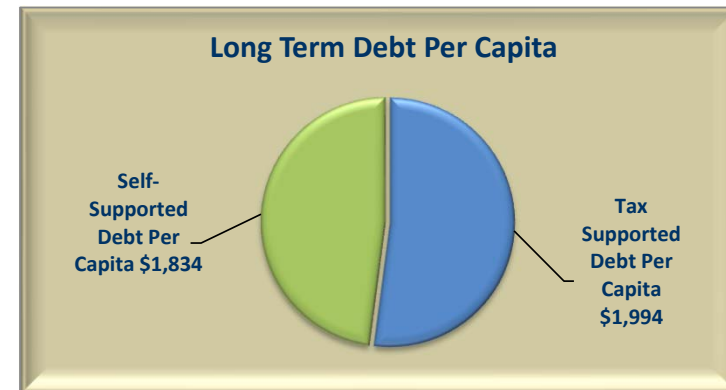
Fiscal Year	2011 General Obligation Refunding		2015B Certificates of Obligation		2016 General Obligation Refunding (Tax-exempt)		2019B Certificates of Obligation (Taxable)		2021 General Obligation Refunding		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2022	540,000	36,688	590,000	473,716	215,000	41,125	168,000	106,976	505,000	38,875	2,018,000	697,380	2,715,380
2023	565,000	14,125	605,000	457,271	225,000	30,125	174,000	101,846	525,000	13,125	2,094,000	616,492	2,710,492
2024	-	-	625,000	438,689	240,000	18,500	180,000	96,536	-	-	1,045,000	553,725	1,598,725
2025	-	-	645,000	418,393	250,000	6,250	184,000	91,076	-	-	1,079,000	515,719	1,594,719
2026	-	-	665,000	396,309	-	-	190,000	85,466	-	-	855,000	481,775	1,336,775
2027	-	-	690,000	372,282	-	-	196,000	80,313	-	-	886,000	452,595	1,338,595
2028	-	-	715,000	346,137	-	-	200,000	75,560	-	-	915,000	421,697	1,336,697
2029	-	-	740,000	317,792	-	-	206,000	70,484	-	-	946,000	388,276	1,334,276
2030	-	-	770,000	287,510	-	-	210,000	65,127	-	-	980,000	352,637	1,332,637
2031	-	-	800,000	255,517	-	-	216,000	59,535	-	-	1,016,000	315,052	1,331,052
2032	-	-	835,000	221,791	-	-	222,000	53,676	-	-	1,057,000	275,467	1,332,467
2033	-	-	870,000	185,760	-	-	228,000	47,544	-	-	1,098,000	233,304	1,331,304
2034	-	-	910,000	147,490	-	-	234,000	41,133	-	-	1,144,000	188,623	1,332,623
2035	-	-	950,000	107,500	-	-	242,000	34,408	-	-	1,192,000	141,908	1,333,908
2036	-	-	990,000	65,790	-	-	248,000	27,364	-	-	1,238,000	93,154	1,331,154
2037	-	-	1,035,000	22,253	-	-	256,000	19,992	-	-	1,291,000	42,245	1,333,245
2038	-	-	-	-	-	-	264,000	12,256	-	-	264,000	12,256	276,256
2039	-	-	-	-	-	-	272,000	4,148	-	-	272,000	4,148	276,148
Total	1,105,000	50,813	12,435,000	4,514,200	930,000	96,000	3,890,000	1,073,440	1,030,000	52,000	19,390,000	5,786,453	25,176,453

LONG TERM DEBT - PID

Long Term Debt Serviced by the FPID											
Fiscal Year	2011 General Obligation Refunding		2012 General Obligation Refunding		2014 General Obligation Refunding		2021 General Obligation Refunding		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2022	80,000	5,500	150,000	15,787	20,000	2,750	80,000	6,000	330,000	30,037	360,037
2023	85,000	2,125	150,000	8,287	25,000	1,625	80,000	2,000	340,000	14,037	354,037
2024	-	-	165,000	2,269	20,000	500	-	-	185,000	2,769	187,769
Total	165,000	7,625	465,000	26,343	65,000	4,875	160,000	8,000	855,000	46,843	901,843

LONG TERM DEBT SERVICE - WHAT WE OWE

As of September 30, 2021, the City's total long-term debt for its governmental and business-type activities was \$855,175,000. A portion of the debt is voted and supported by ad valorem property tax, another portion is supported by user fees, rents, developer agreements - self supported. Our estimated population for FY22 is 223,440.



Current Bond Ratings

	Standard & Poor's Corporation	Moody's Investor Services
General Obligation Bonds	AAA	Aaa
Certificate of Obligation Bonds	AAA	Aaa

LONG TERM DEBT SERVICE - AUTHORIZED BUT UNISSUED BONDS - 9/30/2021

Authorized/Unissued Bonds										
	Voted Bonds	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007				Unissued Balance
Election September 14, 2002										
Street Improvements (Prop. 1)	74,500,000	30,000,000	10,000,000	34,500,000						-
Fire Stations & Equipment (Prop. 2)	19,000,000	7,000,000	4,000,000	8,000,000						-
Police Building (Prop. 3)	16,000,000	16,000,000								-
City Hall (Prop. 4)	18,000,000	18,000,000								-
Heritage & Culture Center (Prop. 5)	3,500,000	1,500,000	2,000,000							-
City Library (Prop. 6)	10,000,000	10,000,000								-
Senior Center Facility (Prop. 7)	2,000,000			2,000,000						-
Parks and Trails (Prop. 8)	15,500,000	3,000,000		12,500,000						-
Recreation & Aquatics (Prop. 9)	20,000,000	11,000,000	9,000,000							-
Performing Arts Center (Prop. 10) *	19,000,000	-	-	-		2,600,000				* Revoked
2002	197,500,000	96,500,000	25,000,000	57,000,000		2,600,000				-
Election May 13, 2006										
Fire Dept Facilities (Prop. 1)	20,000,000		6,500,000		8,000,000	5,500,000				-
Police Dept Facilities (Prop. 2)	3,500,000	2,000,000						1,500,000		-
Public Safety Comm System (Prop.3)	8,000,000			8,000,000						-
Street Improvements (Prop. 4)	100,000,000	30,000,000	30,000,000	16,000,000		12,000,000	12,000,000			-
Branch Library (Prop. 5)	8,000,000									*not issued
Heritage Center (Prop. 6)	2,000,000	2,000,000								-
Senior Center Facility (Prop. 7)	2,500,000									*not issued
Cultural Arts Center (Prop. 8)	5,000,000			1,000,000					2,000,000	2,000,000
Public Parking Facilities (Prop. 9)	4,000,000	4,000,000								-
Renovate Frisco Complex (Prop. 10)	1,000,000									*not issued
Parks, Trails & Rec Fac (Prop. 11)	21,500,000		5,000,000				10,000,000	6,500,000		-
Dev of Grand Park (Prop. 12)	22,500,000	12,000,000	-	-	-	-	-	-	-	10,500,000
2006	198,000,000	50,000,000	41,500,000	25,000,000	8,000,000	17,500,000	22,000,000	8,000,000	2,000,000	12,500,000
Election May 13, 2013										
	Voted Bonds	FY 2013								Unissued Balance
Fire Dept Facilities (Prop. 1)	8,000,000	8,000,000								-
2013	8,000,000	8,000,000								-
Election May 9, 2015										
	Voted Bonds	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019				Unissued Balance
Public Safety (Prop. 1)	41,500,000	9,510,000	8,500,000	12,000,000	11,490,000	-				-
Street Improvements (Prop. 2)	125,000,000	25,000,000	30,000,000	25,000,000	45,000,000	-				-
Fleet Center Expansion (Prop.3)	3,325,000	3,325,000								-
City Hall/Library expansion (Prop. 4)	37,000,000	5,000,000				10,000,000				22,000,000
Senior Center (Prop. 5)	9,000,000	9,000,000								-
Parks, Trails & Rec Fac (Prop. 6)	32,000,000		20,000,000	12,000,000	-	-				-
Dev of Grand Park (Prop. 7)	10,000,000									10,000,000
Cultural Arts Center (Prop. 8)	10,000,000	-	-	-	-	-				10,000,000
2015	267,825,000	51,835,000	58,500,000	49,000,000	56,490,000	10,000,000				42,000,000
Election May 4, 2019										
	Voted Bonds	FY 2019	FY 2020	FY 2021						Unissued Balance
Public Safety (Prop. A)	62,500,000	18,000,000	-	8,000,000						36,500,000
Street Improvements (Prop. B)	155,000,000	30,000,000	30,000,000	15,000,000						80,000,000
Public Works & Technology (Prop. C)	12,000,000	4,000,000	-	8,000,000						-
Library (Prop. D)	62,000,000	7,000,000	-	55,000,000						-
Parks, Trails, Facilities (Prop. E)	53,500,000	-	-	-						53,500,000
2019	345,000,000	59,000,000	30,000,000	86,000,000						170,000,000

LONG TERM DEBT SERVICE - UNSPENT BOND PROCEEDS - 9/30/2021

Bond Series	Amount Unspent	Purpose
2006 GO Bond	\$ 3	Public Safety/Roads/Parks
2016 GO Bond	7,705,426	Fire/Roads/Parks/Cultural Arts
2017 GO Bond	27,954,602	Fire/Roads/Parks
2017 CO Water & Sewer	6,362,388	Water/Sewer
2018 GO Bond	38,245,789	Fire/Roads
2018 CO Water & Sewer	13,914,176	Water/Sewer
2019 GO Bond	48,591,845	Fire/Roads/Library Design/Public Works Data Center/Police Station
2019 CO Bond	35,096,869	Public Private Partnership - Cultural & Recreation
2019A CO Water & Sewer	9,591,447	Water/Sewer
2020 GO Bond	27,461,089	Roads
2020 CO Water & Sewer	15,004,294	Water/Sewer
2021 GO Bond	80,973,058	Fire/Roads/Public Woks Expansion/Cultural Arts
2021 CO Water & Sewer	22,937,101	Water/Sewer
	<u>\$ 333,838,087</u>	

**GEORGE A. PUREFOY MUNICIPAL CENTER
6101 FRISCO SQUARE BLVD.
FRISCO, TX 75034**

972-292-5000

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